

OVERVIEW OF PCG

PETRONAS Chemicals Group Berhad (PCG) stands as the chemical arm of PETRONAS and as Malaysia's premier integrated chemical manufacturer. Our operations span the production, marketing and distribution of a wide variety of chemical products. PCG marked a significant milestone by going public on 26 November 2010. Through our commitment to Operational Excellence and Commercial Excellence, we are now a prominent integrated chemical producer in Southeast Asia. Our global presence extends across 19 manufacturing sites located in Malaysia, the Netherlands, Sweden, Singapore, Germany, Italy, China, the USA and Canada. The Group's dedication to Growth Delivery Excellence has been pivotal in our expansion into specialty chemicals sectors, ensuring our business is future-ready. In pursuit of our goal to be 'The Preferred Chemical Company Providing Innovative Customer Solutions', we are dedicated to generating positive outcomes across economic, environmental and social spheres. Central to our strategy is sustainability, guiding us towards our ambition to achieve Net Zero Carbon Emissions by 2050.

OUR PURPOSE

A progressive energy and solutions partner enriching lives for a sustainable future

OUR VISION

To be the preferred chemical company providing innovative customer solutions

At PCG, we define our purpose beyond the traditional business boundaries, focusing on catalysing a sustainable future through environmental stewardship, social responsibility and economic growth. We strive to not only meet immediate needs but also to pave the way for long-term sustainability, leveraging advanced technologies and sustainable practices to exceed the highest standards of operational excellence and contribute positively to the global environmental effort. Our vision as the preferred chemical company is underpinned by our commitment to providing innovative solutions that are designed with resilience and adaptability in mind, preparing us and our stakeholders for the challenges and opportunities in an evolving world.

Our approach integrates innovation into our core, aiming to deliver solutions that not only meet current demands but also anticipate future needs, ensuring our adaptability and resilience. This dedication extends to our workforce and societal engagement, where we foster a culture of growth and achievement, driving positive change beyond our industry. As we look to the future, PCG is committed to creating lasting value that harmonises prosperity with environmental stewardship, leading with forward-thinking solutions that benefit not just our stakeholders but society as a whole, reinforcing our role as leaders in the journey towards a sustainable future.

OUR SHARED VALUES

Our shared values are deeply embedded in our culture to ensure we operate with integrity at all times while contributing to the well-being of people in every nation where we have presence.

LOYALTY

Loyal to corporation

INTEGRITY

Honest and upright

PROFESSIONALISM

Strive for excellence

COHESIVENESS

United, trust and respect for each other

DRIVEN BY OUR STRATEGY

FIRST-PRONG

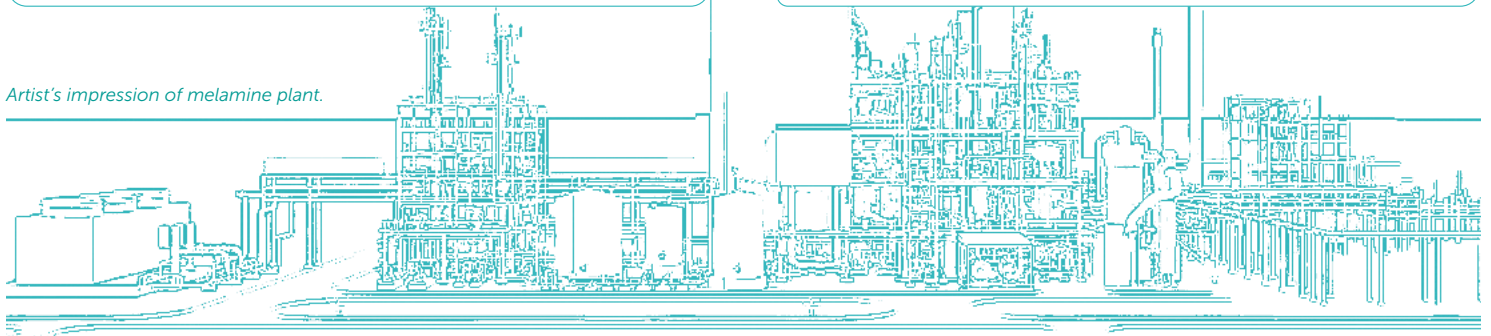
Sustain strength in basic petrochemicals through Operational Excellence & Commercial Excellence in Maximising Cash Generation from existing business

Two-Pronged Strategy

SECOND-PRONG

Selectively diversify into derivatives, specialty chemicals and solutions through Growth Delivery Excellence via Expanding Core & Stepping-out opportunities

Artist's impression of melamine plant.



OVERVIEW OF PCG

MARKET CAPITALISATION:
AS AT 31 DECEMBER 2023

RM57.3 billion

PRODUCTION CAPACITY:

15.4 million tpa

10-YEAR CONSTITUENT
OF
FTSE4GOOD
BURSA MALAYSIA INDEX

TOTAL ASSETS BASE:

RM60.2 billion

ONE OF THE
LARGEST
INTEGRATED CHEMICALS
PRODUCERS IN
SOUTHEAST ASIA

LISTED AS
TOP 10% COMPANIES
FOR THREE CONSECUTIVE
YEARS IN THE DOW JONES
SUSTAINABILITY INDICES
(DJSI) FOR WORLD AND
EMERGING MARKETS
(CHEMICALS INDUSTRY)

OUR EXPERTISE

Manufacturing

Our **19 world-class chemical manufacturing sites** worldwide produce a range of commodities and specialty chemicals that are used by customers in various sectors - from agriculture to automotive and packaging to personal care - to manufacture items that enhance our daily lives.

Commercial

We market and sell integrated chemical solutions, including specialty products and chemical derivatives. **Through innovative products and solutions**, we deliver best-in-class commercial value to our customers globally.



Commodities



Olefins & Derivatives



Fertilisers & Methanol



Specialties

OUR STRENGTHS AS A SUSTAINABLE BUSINESS

Economic

- Integrated manufacturing facilities and infrastructure with world-class Health, Safety and Environment (HSE) standards and plant performance
- Strong customer relationships with diversified product portfolio across the globe to meet current and future needs
- Attractive dividend policy
- Reputable industry and market leaders
- Strong network of strategic alliances via long-standing and robust relationships with partners
- Asset growth and portfolio expansion into derivatives and specialty chemicals
- Commitment to sustainable investments
- Strong returns and capacity to fund future growth

Environmental

- Implementation of NZCE 2050 Roadmap and climate risk management
- Internationally recognised for environmental management practices
- Commitment to environmental protection and biodiversity conservation

Social

- Skilled talent pool with right competencies and leadership traits
- Diverse and inclusive workforce for a progressive work environment

Governance

- International recognition on sustainable business practices
- Commitment to high standards of corporate governance and business ethics
- Transparency, continuity and timeliness in corporate disclosures to enable informed investment decisions