



Highlights

for QE 30 June FY2012

Key Highlights

- Challenging business environment remain
- Improved operational performance

Key Financial Figures for Q2 FY2012

| Performance against : | Revenue | EBITDA | PATANCI* |
|---|---------|--------|----------|
| Corresponding Quarter Apr – June 2011 | +16% | +12% | +8% |
| Preceding Quarter Jan – Mar 2012 | -11% | -14% | -16% |
| Cumulative Quarters Jan – June 2011 | +8% | +9% | +6% |

* Profit After Tax After Non Controlling Interests

Financial Summary

| <i>(RM m)</i> | Quarter ended 30 June 2012 | Quarter ended 30 June 2011 | % change | Quarter ended 31 Mar 2012 | % change |
|--|-------------------------------|-------------------------------|----------|------------------------------|----------|
| Revenue | 3,896 | 3,345 | 16% | 4,389 | (11%) |
| Operating profit | 1,180 | 1,045 | 13% | 1,419 | (17%) |
| Share of profits from associates and jointly controlled entities | 79 | 115 | (31%) | 72 | 10% |
| PBT | 1,235 | 1,122 | 10% | 1,466 | (16%) |
| Profit attributable to shareholders | 855 | 790 | 8% | 1,019 | (16%) |
| EPS* | 11 sen | 10 sen | 10% | 13 sen | (15%) |
| EBITDA | 1,385 | 1,242 | 12% | 1,619 | (14%) |
| EBITDA margin % | 36% | 37% | | 37% | |

* Earnings per share, based on weighted average number of shares issued.

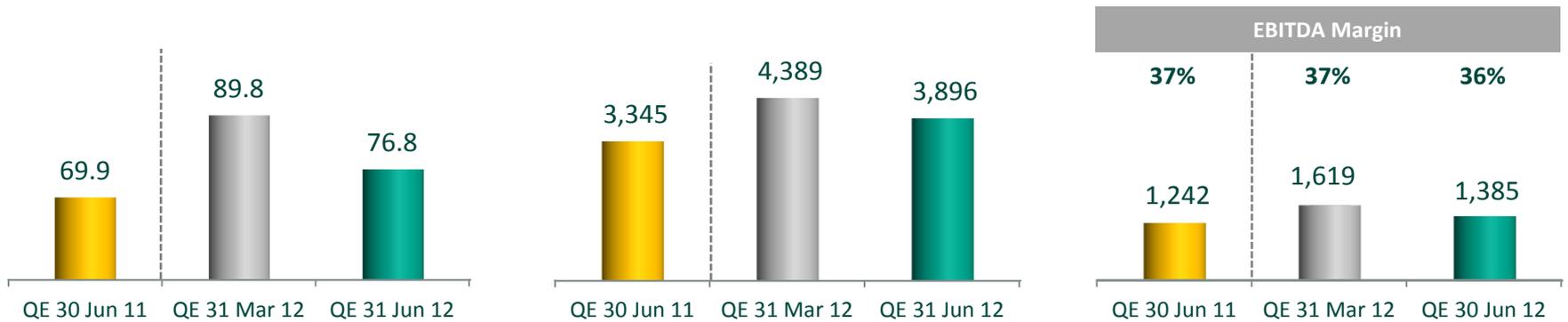
Group Performance

Utilisation rate %

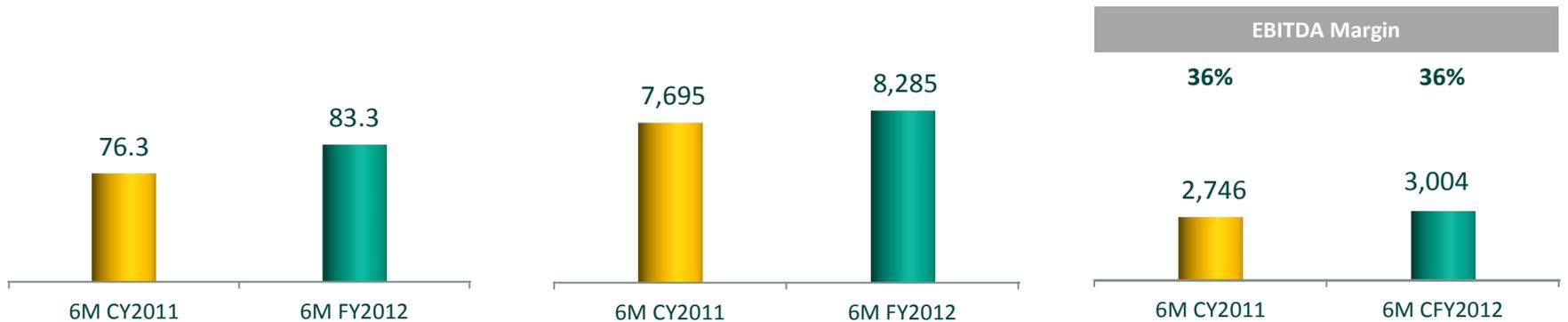
Revenue RM Mln

EBITDA RM Mln

By Quarter



For the Period



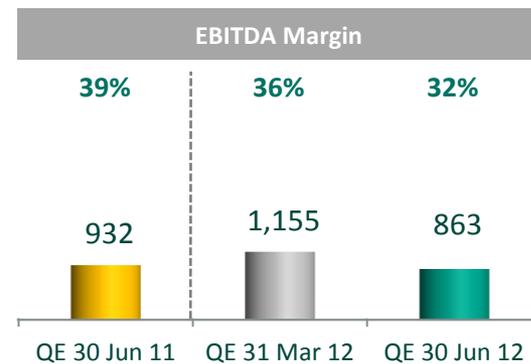
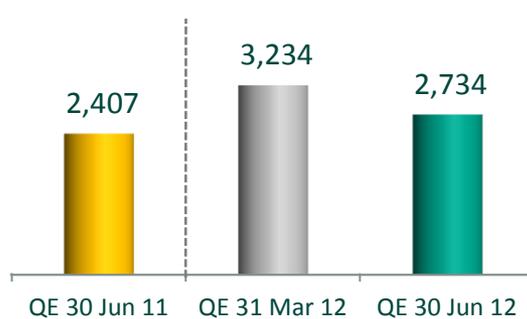
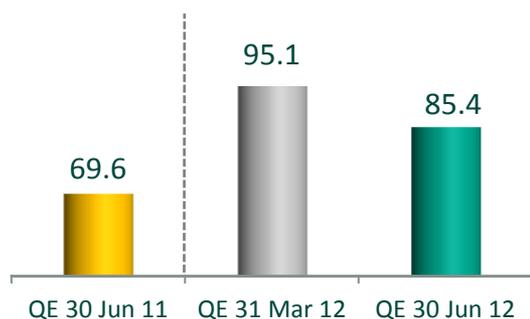
Segmental Performance

Utilisation rate %

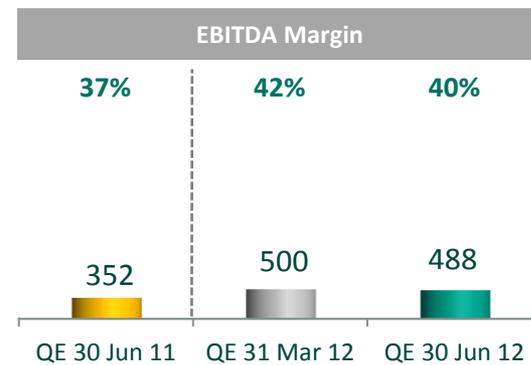
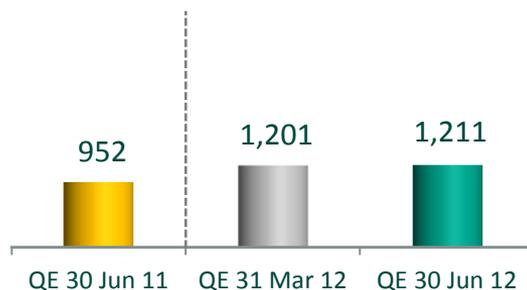
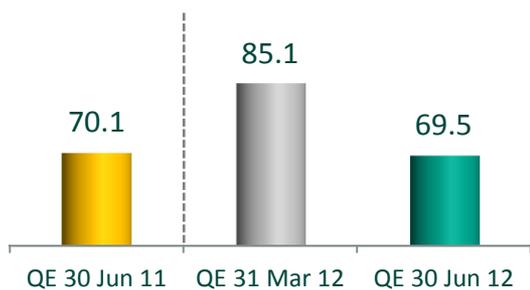
Revenue RM Mln

EBITDA RM Mln

Olefins & Derivatives



Fertilisers & Methanol



Group Cash Flow

| <i>(RM m)</i> | Cumulative Quarter | | Change |
|--|----------------------|----------------------|---------|
| | Ended 30 Jun 2012 | Ended 30 Jun 2011 | |
| Cash flows generated from operating activities | 2,353 | 3,120 | (767) |
| Cash flows used in investing activities | (326) | (122) | (204) |
| Cash flows (used in)/generated from financing activities | (992) | (648) | (344) |
| Net increase in cash & cash equivalents | 1,035 | 2,350 | (1,315) |
| Cash & cash equivalents at beginning of the period | 9,266 | 7,496 | 1,770 |
| Cash & cash equivalents at end of the period | 10,311 | 9,843 | 468 |

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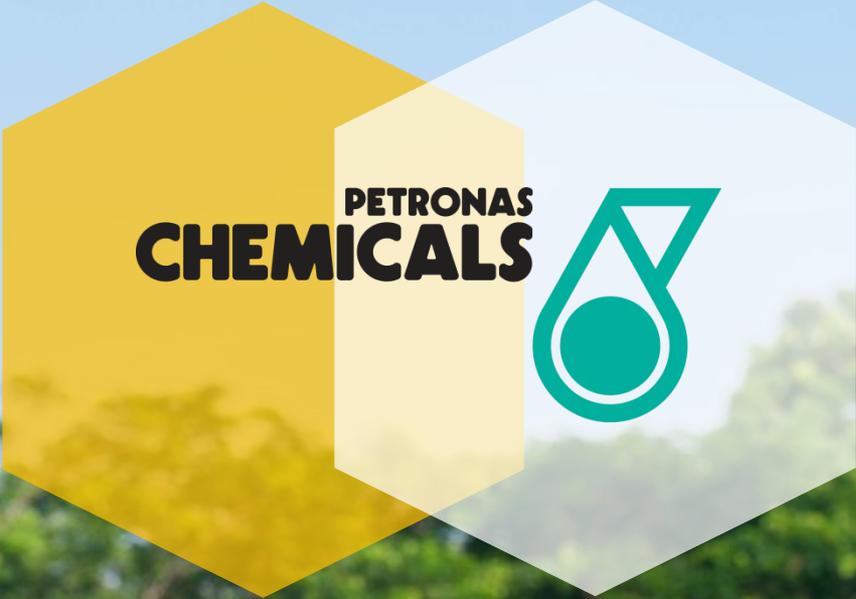
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