



Highlights

for QE 30 Sept FY2012

PCG Management



Dr. Abdul Hapiz Abdullah
President/Chief Executive Officer



Wan Shamilah Saidi
Chief Financial Officer



Yusa' Hassan
Head Olefins & Derivatives



M Shah Ali
Head Fertilisers & Methanol



Wan Asmah Che Din
Head Investor Relations

Key Highlights

- Challenging market conditions continue to dampen product demand
- Impact of external factors on performance

Key Financial Figures for Q3 FY2012

Performance against :	Revenue	EBITDA	PATANCI*
Corresponding Quarter Jul – Sept 2011	-15%	-34%	-38%
Preceding Quarter Apr – Jun 2012	1%	-10%	-13%
Cumulative Quarters Jan – Sept 2011	-1%	-8%	-12%

* Profit After Tax After Non Controlling Interests

Financial Summary

<i>(RM m)</i>	Quarter ended 30 Sept 2012	Quarter ended 30 Sept 2011	% change	Quarter ended 30 June 2012	% change
Revenue	3,935	4,638	(15)	3,896	1
Operating profit	993	1,694	(41)	1,180	(16)
Share of profits from associates and jointly controlled entities	70	104	(33)	79	(11)
PBT	1,030	1,765	(42)	1,235	(17)
Profit attributable to shareholders	742	1,203	(38)	855	(13)
EPS*	9 sen	15sen	(40)	11 sen	(18)
EBITDA	1,248	1,897	(34)	1,385	(10)
EBITDA margin %	32%	41%		36%	

* Earnings per share, based on weighted average number of shares issued.

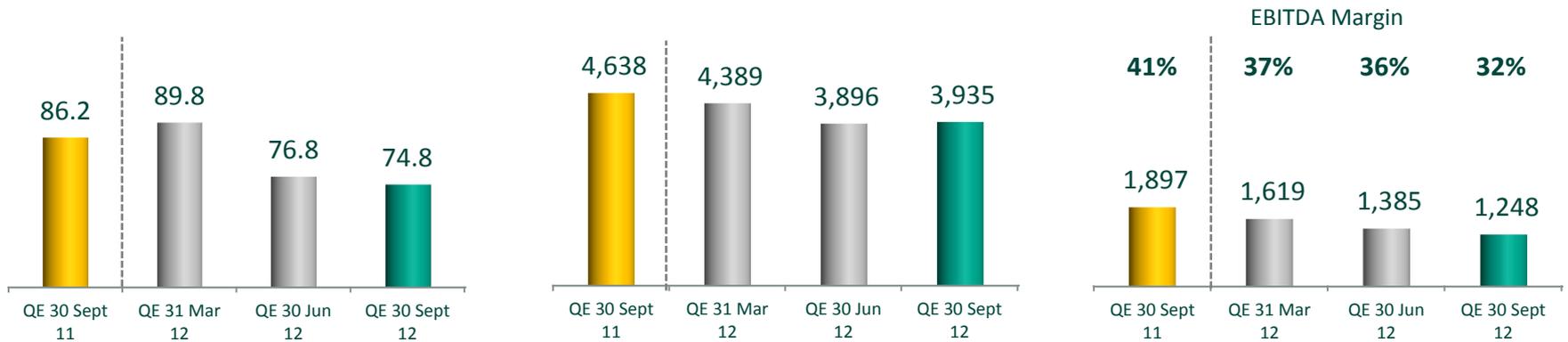
Group Performance

Utilisation rate %

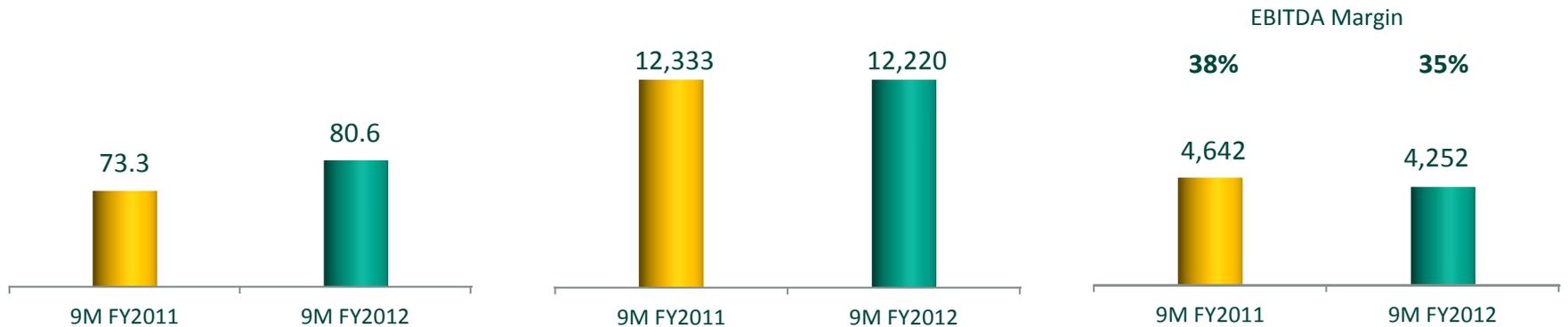
Revenue RM Mln

EBITDA RM Mln

By Quarter



For the Period



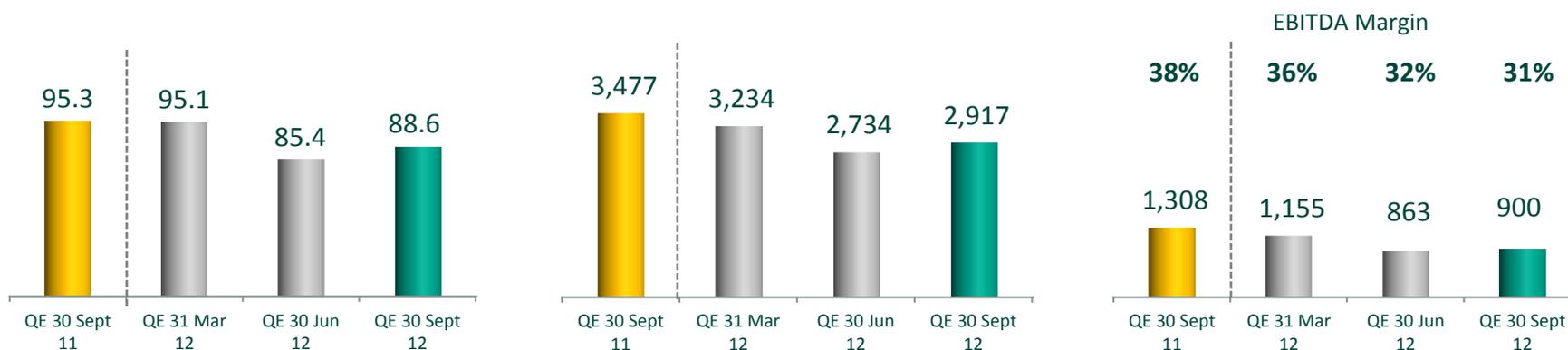
Segmental Performance

Utilisation rate %

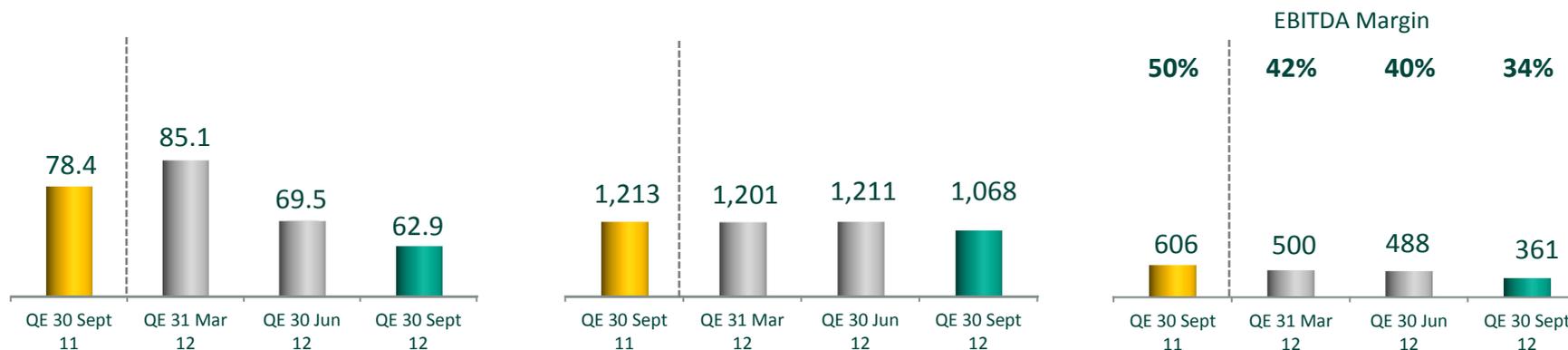
Revenue RM Mln

EBITDA RM Mln

Olefins & Derivatives



Fertilisers & Methanol



Group Cash Flow

<i>(RM m)</i>	Cumulative Quarter		Change
	Ended 30 Sept 2012	Ended 30 Sept 2011	
Cash flows generated from operating activities	3,661	4,559	(898)
Cash flows used in investing activities	(531)	(88)	(443)
Cash flows (used in)/generated from financing activities	(3,424)	(3,425)	1
Net increase in cash & cash equivalents	(294)	1,046	(1,340)
Cash & cash equivalents at beginning of the period	9,266	7,496	1770
Cash & cash equivalents at end of the period	9,079	8,530	549

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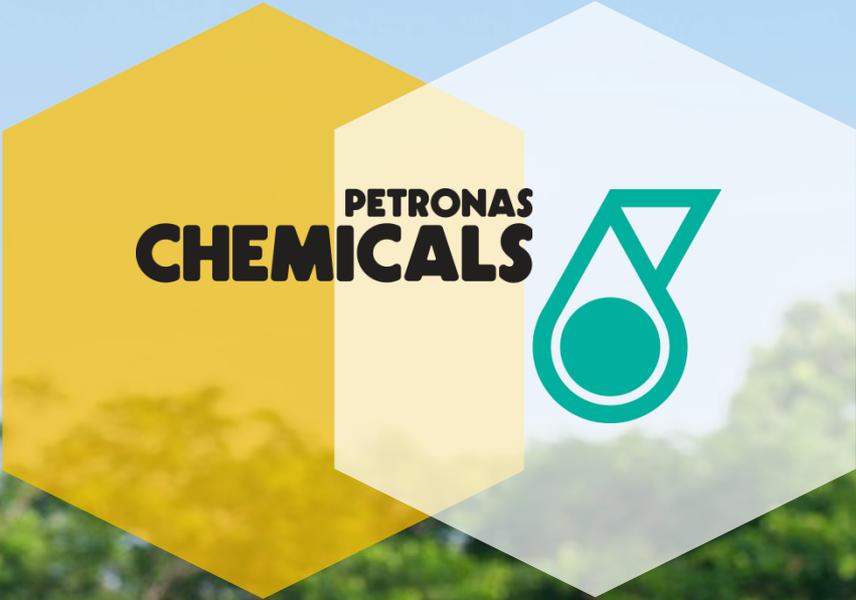
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