



Highlights

for QE 31 March FY2012

Key Highlights

- Improved plant performance
- Gas supply to methanol plant improved
- Challenging market conditions
- Making progress for Project SAMUR

Financial Highlights

<i>(RM m)</i>	Quarter ended 31 Mar 2012	Quarter ended 31 Mar 2011	% change	Quarter ended 31 Dec 2011	% change
Revenue	4,389	4,350	1%	3,904	12%
Operating profit	1,419	1,239	15%	1,176	21%
Share of profits from associates and jointly controlled entities	72	164	(56%)	54	33%
PBT	1,466	1,370	7%	1,204	22%
Profit attributable to shareholders	1,019	986	3%	789	29%
EPS*	13 sen	12 sen	8%	10 sen	30%
EBITDA	1,619	1,504	8%	1,369	18%
EBITDA margin %	37%	35%		35%	

* Earnings per share, based on weighted average number of shares issued.

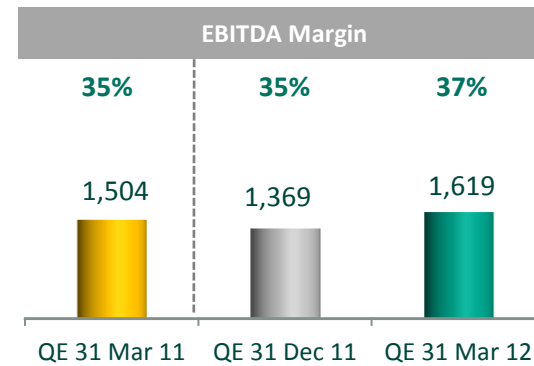
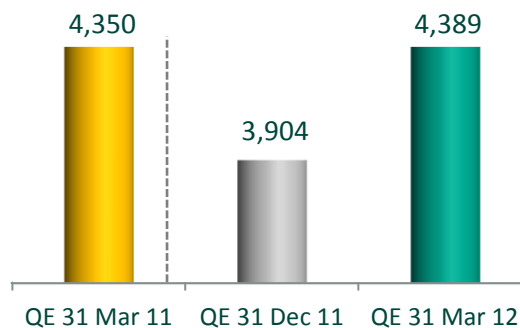
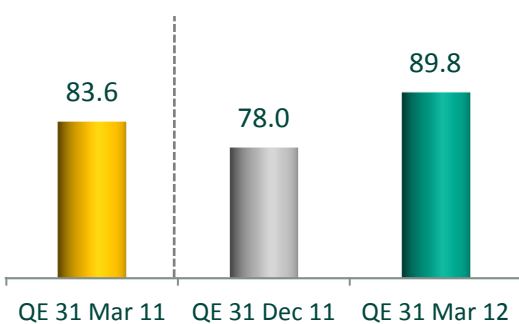
Group Performance

Utilisation rate %

Revenue RM Mln

EBITDA RM Mln

By Quarter



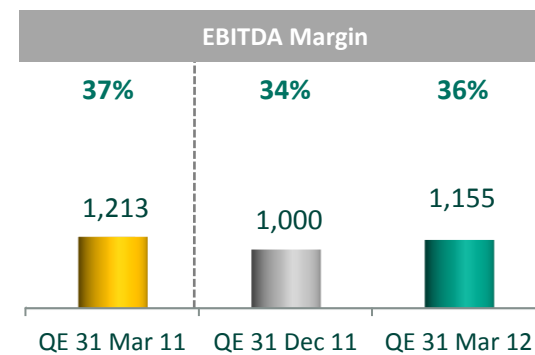
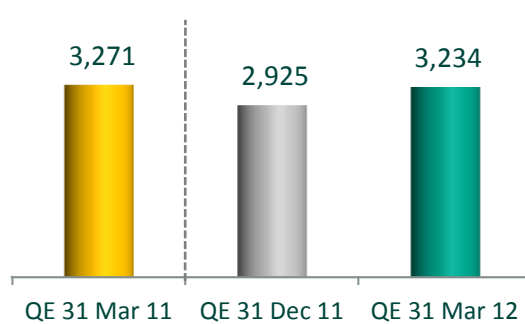
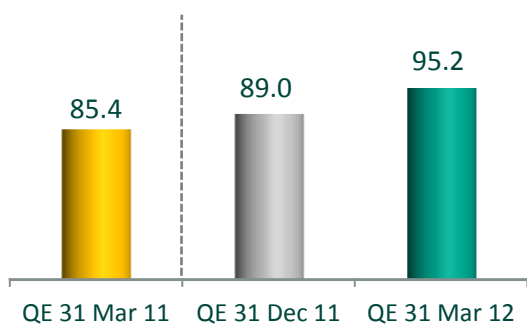
Segmental Performance

Utilisation rate %

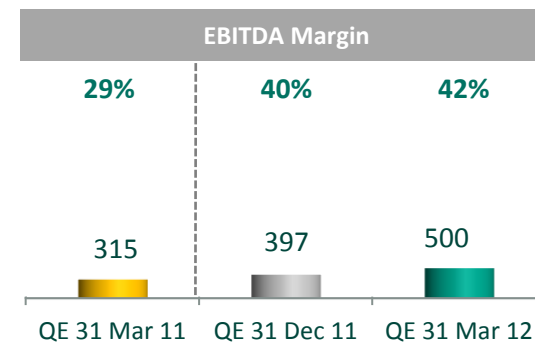
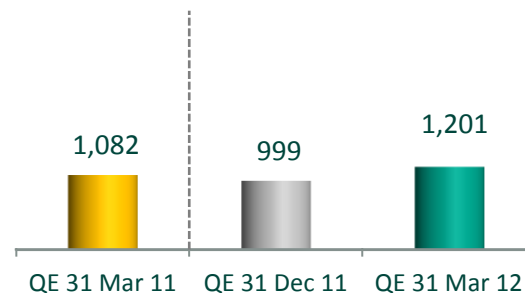
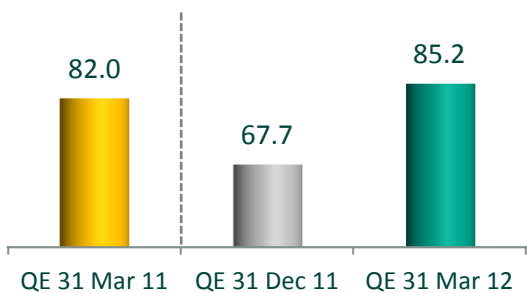
Revenue RM Mln

EBITDA RM Mln

Olefins & Derivatives



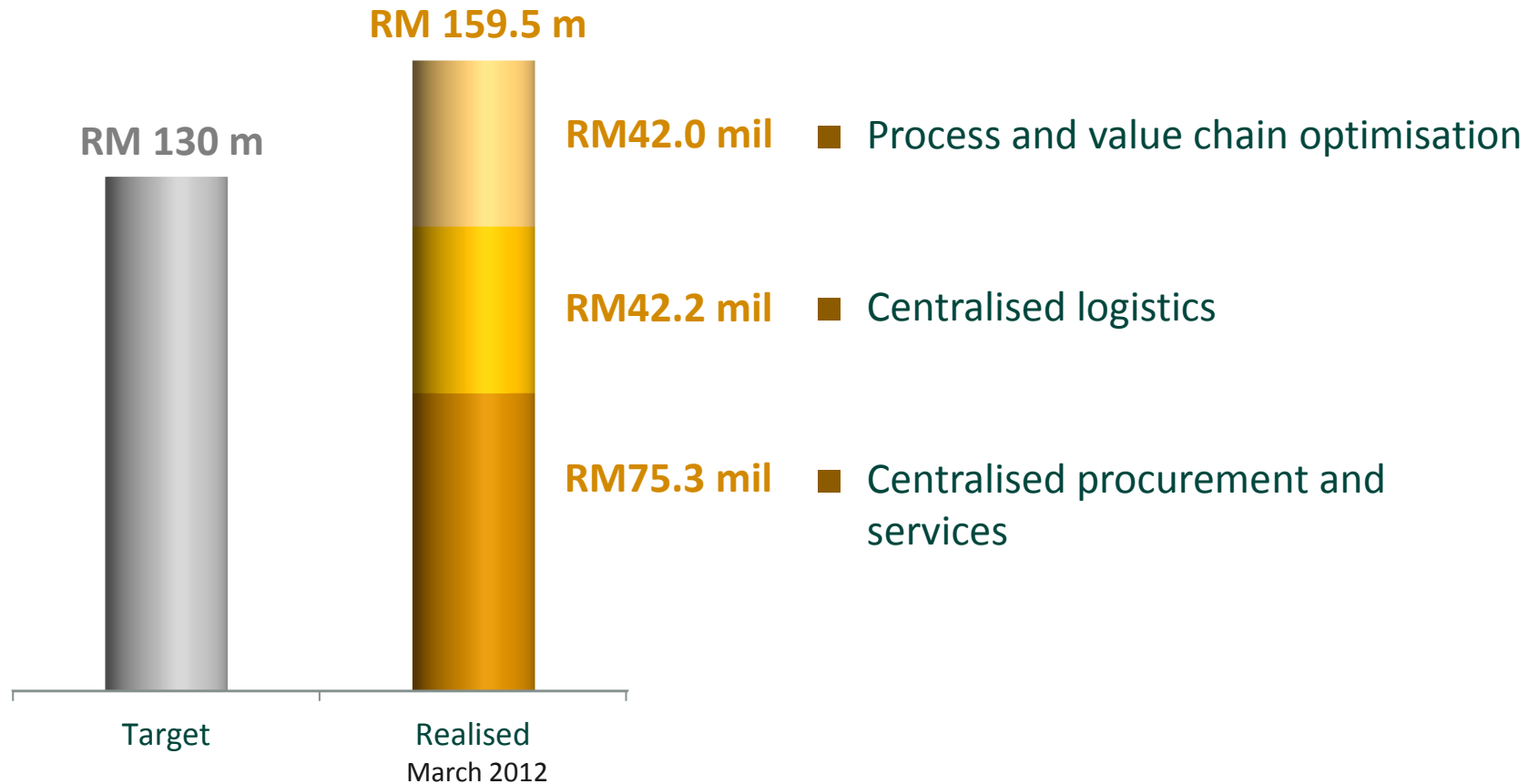
Fertilisers & Methanol



Group Cash Flow

<i>(RM m)</i>	Quarter Ended 31 Mar 2012	Quarter Ended 31 Mar 2011	Change
Cash flows generated from operating activities	923	1,817	(894)
Cash flows used in investing activities	(172)	(245)	73
Cash flows (used in)/generated from financing activities	(322)	(244)	(78)
Net increase in cash & cash equivalents	429	1,328	(899)
Cash & cash equivalents at beginning of the period	9,266	7,496	1,770
Cash & cash equivalents at end of the period	9,698	8,821	877

Cost Optimisation Realised



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