

PETRONAS Gas Berhad

**Analyst Briefing for 3rd Quarter Ended
30 September 2025**

Thursday, 27 November 2025
10:00 a.m. - 11:00 a.m. (GMT+8)

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PETRONAS Gas Berhad Leadership Team



Abdul Aziz Othman

**Managing Director/
Chief Executive Officer**



**Shahrul Azham
Sukaiman**

**Chief
Financial Officer**



W Khairul Nizam

**Head
Business Development
& Commercial**



Suriyanti Nordin

**Head
Investor Relations**

Content



Key Highlights



Business & Financial Performance



Moving Forward



Q&A

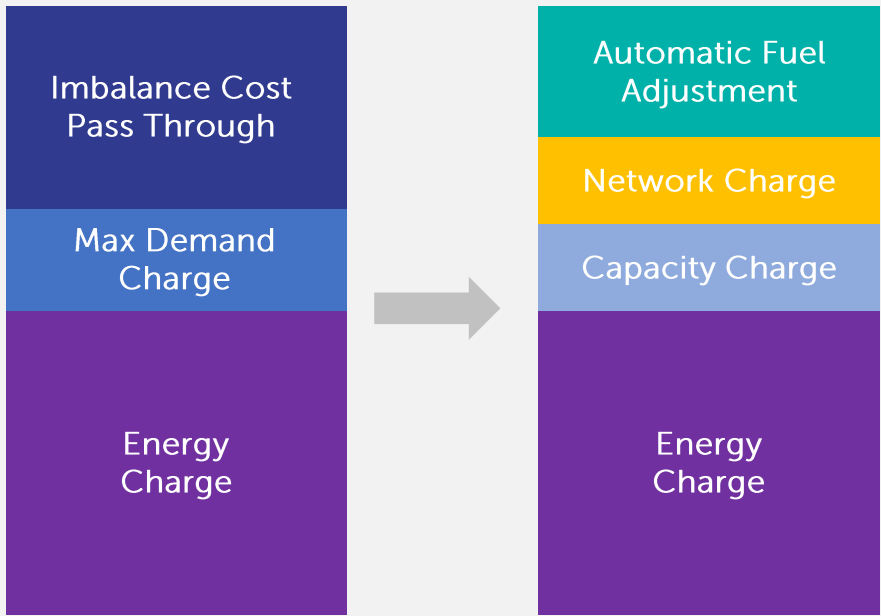


— KEY HIGHLIGHTS

Challenging market environment impacting PGB business

New Electricity Tariff Structure

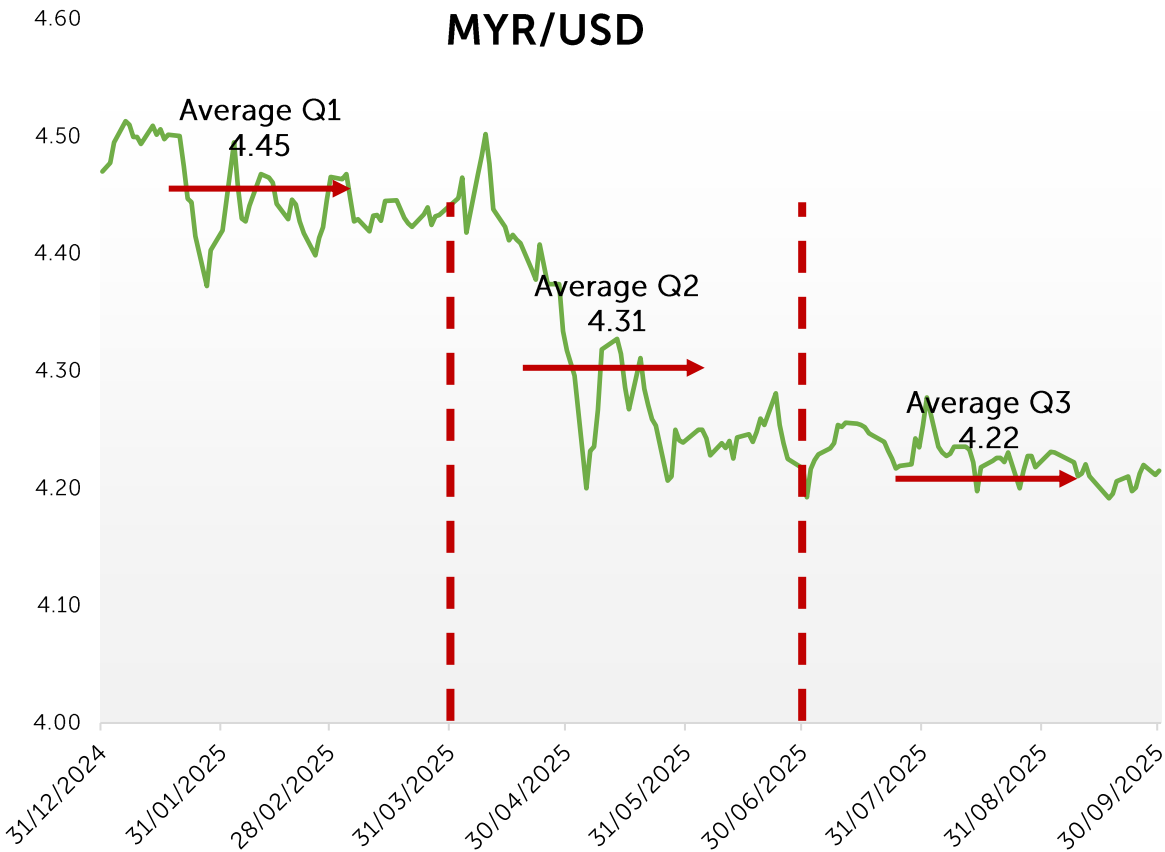
sen/kWh



Old tariff

New tariff structure
effective 1 July 2025

Movement of MYR against USD



While navigating operational challenges, PGB delivered a stable 9M FY2025 performance with sustainable dividend to shareholders

Financial Highlights

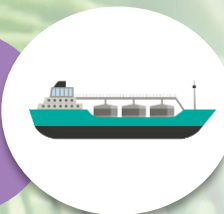
(RM Mil)	9M 2025		9M 2024
Revenue	4,803	▼ 2.4%	4,923
Gross Profit	1,686	▼ 6.1%	1,795
Profit After Tax	1,439	▼ 4.3%	1,504
EBITDA	2,564	▼ 1.7%	2,608
Earnings per share (sen)	68.89	▼ 4.0%	71.73
Dividend per share (sen)	50.00	-	50.00

Business Highlights

Restoration of Gas Supply & Community Engagement Programs post Putra Heights incident



Third LNG Storage Tank at Pengerang
**Achieved COD on 20 August 2025*



Focused execution in growth projects





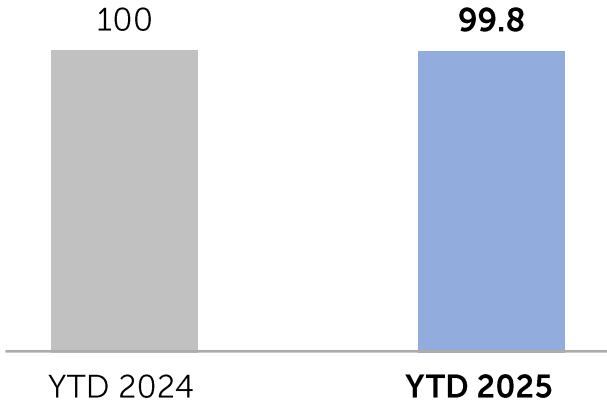
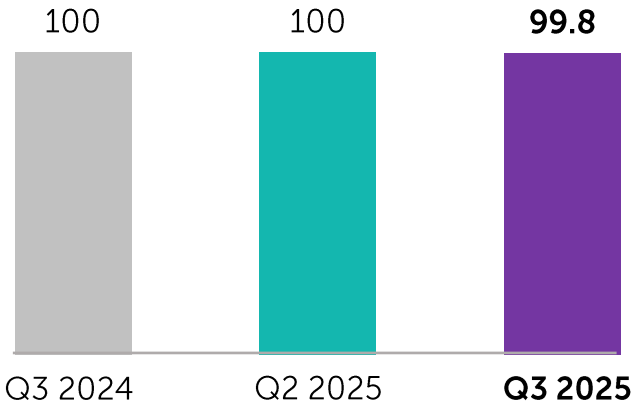
--- **BUSINESS & FINANCIAL PERFORMANCE**

Gas Processing sustained consistent performance; segment results rose driven by lower operating expenses

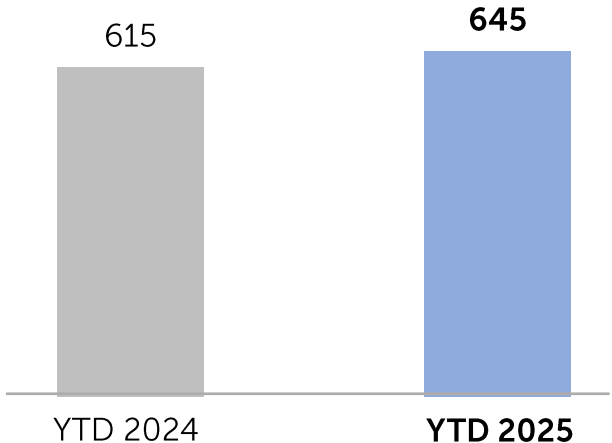
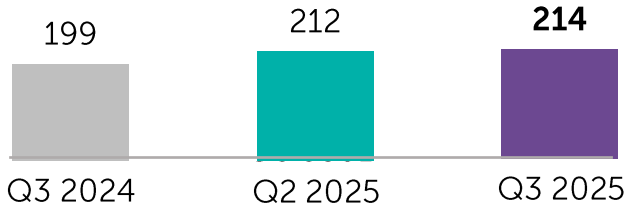


GAS PROCESSING

Operational Excellence
OEE (%)



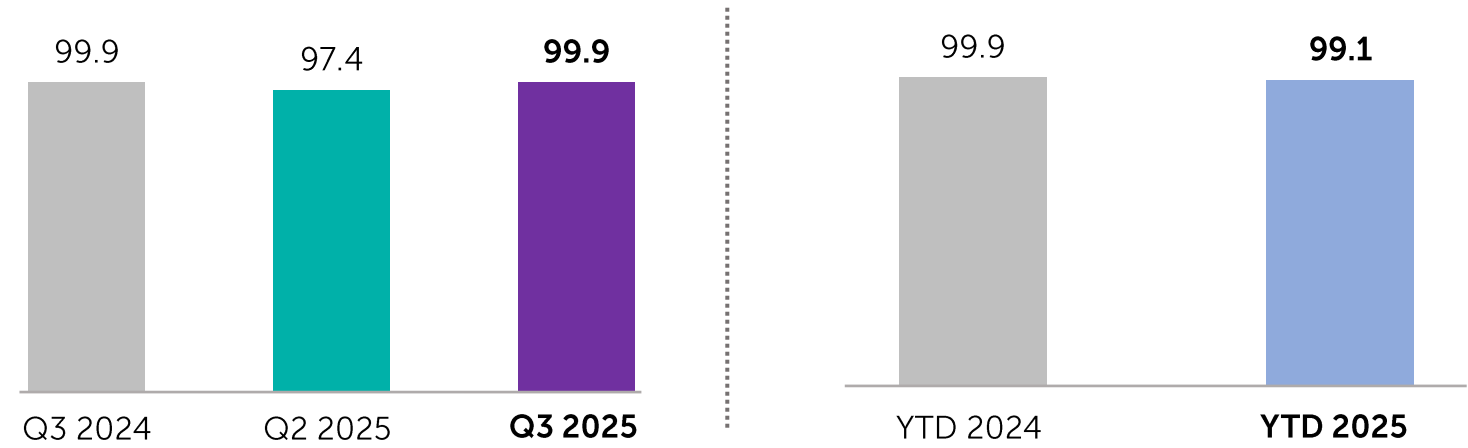
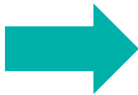
Gross Profit
(RM Mil)



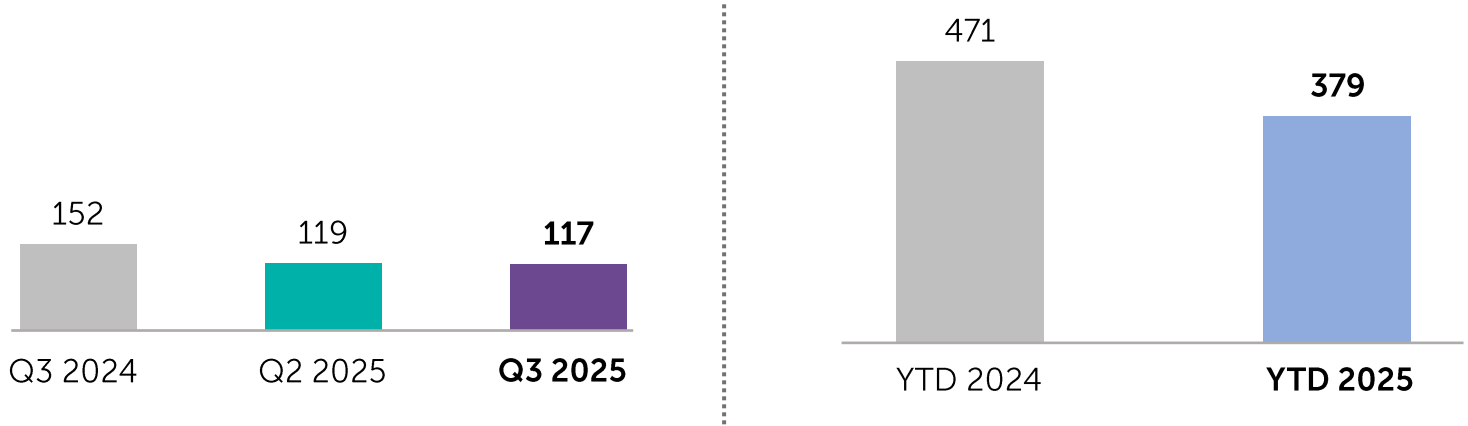
Pipeline network reliability improved following the restoration of the gas supply at Putra Heights



Operational Excellence
Reliability (%)



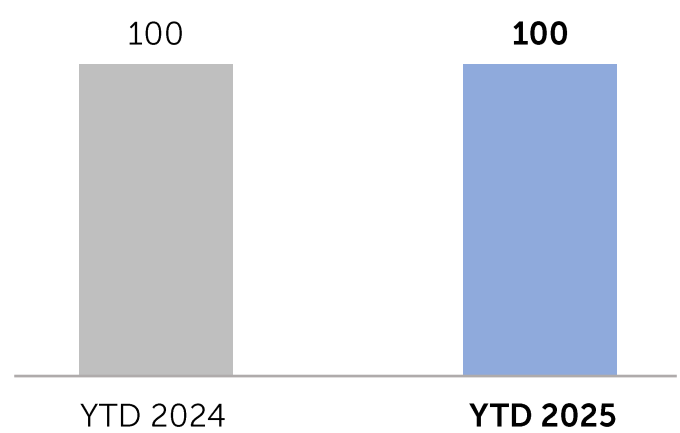
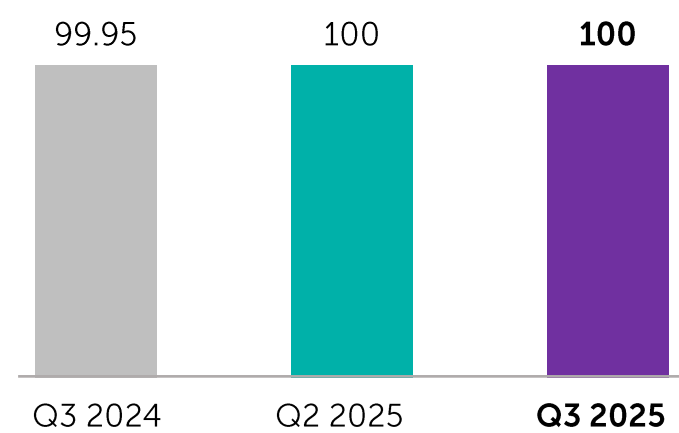
Gross Profit
(RM Mil)



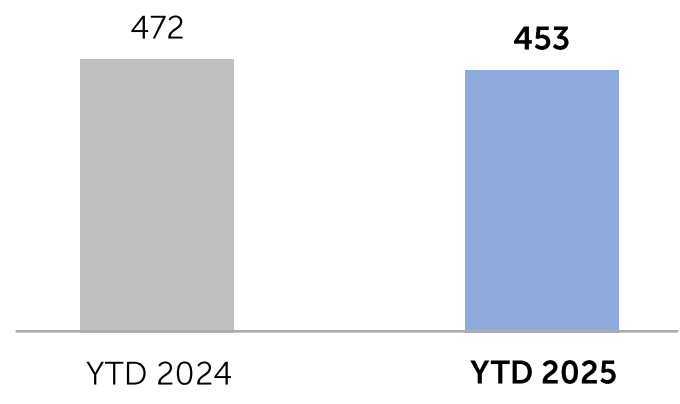
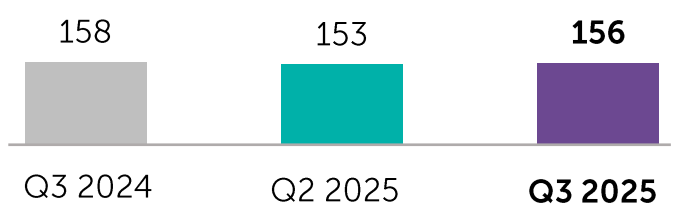
The terminals' high reliability performance and new revenue from LNG storage services beginning August 2025 softened the impact of downward tariff adjustment

REGASIFICATION

Operational Excellence
OEE (%)

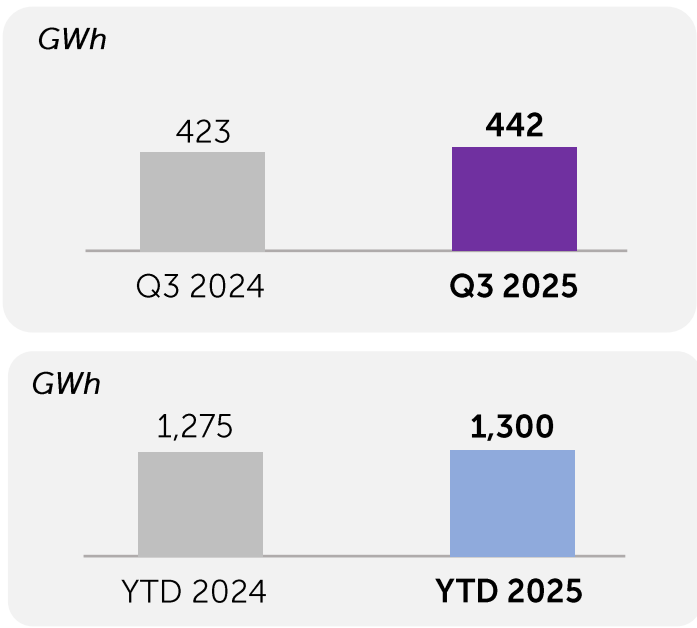


Gross Profit
(RM Mil)

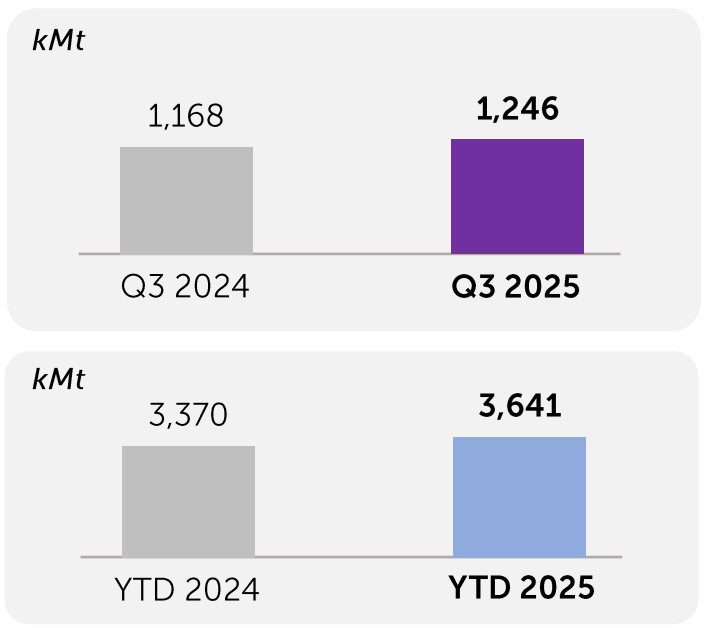


RP4 electricity tariff structure and lower fuel gas prices weigh on revenue resulting in lower product prices

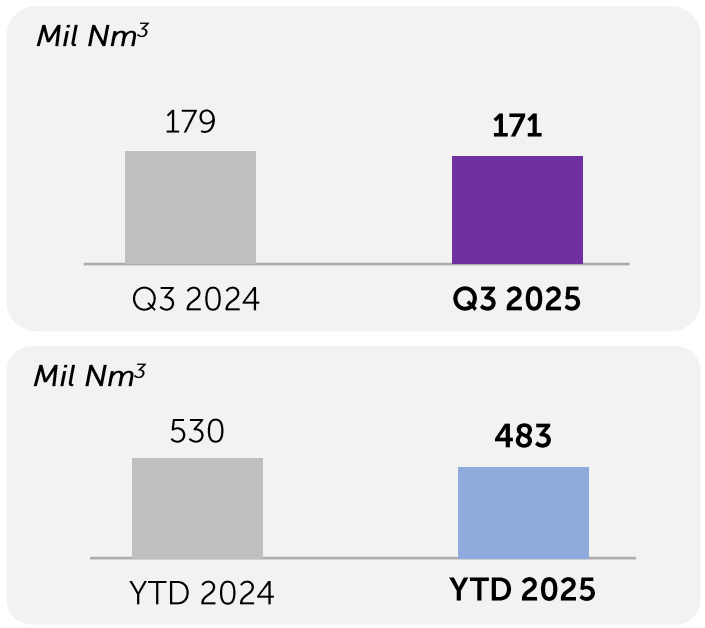
Electricity Volume



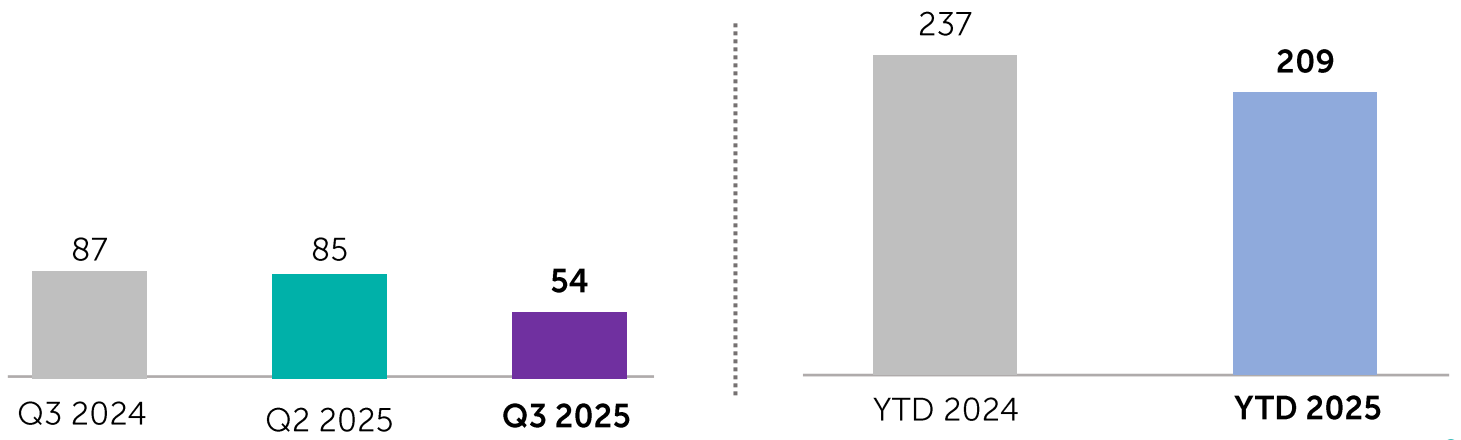
Steam Volume



Industrial Gases Volume

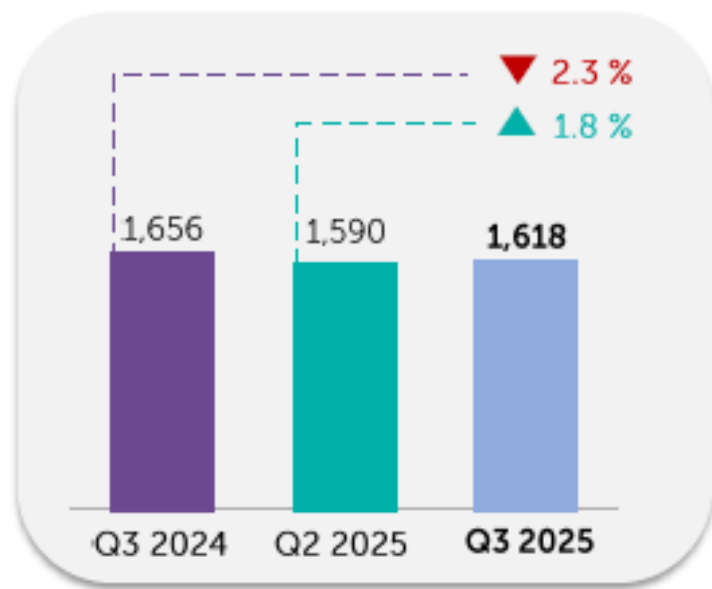


Gross Profit (RM Mil)

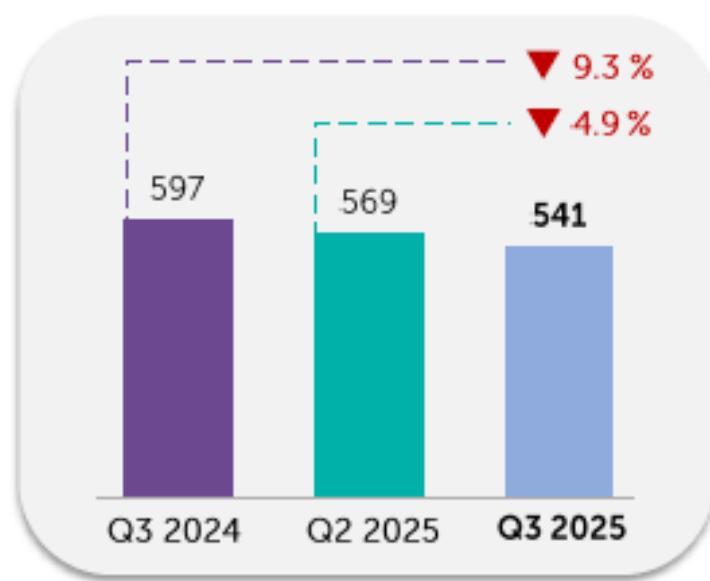


Solid operational performance across segments, earnings impacted by costs associated with programmes to address emerging risks

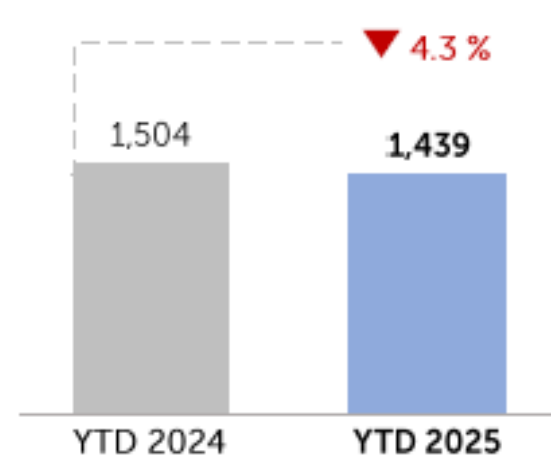
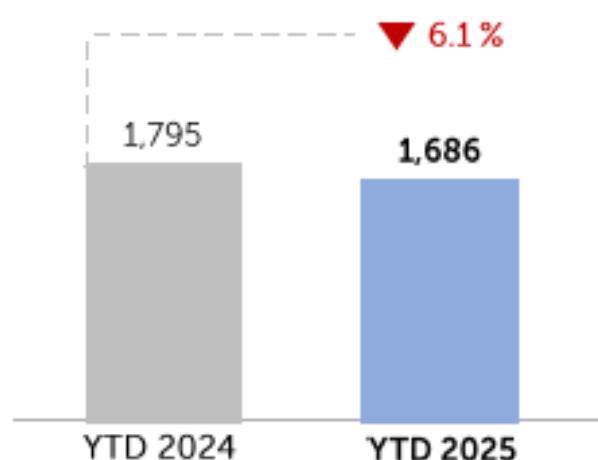
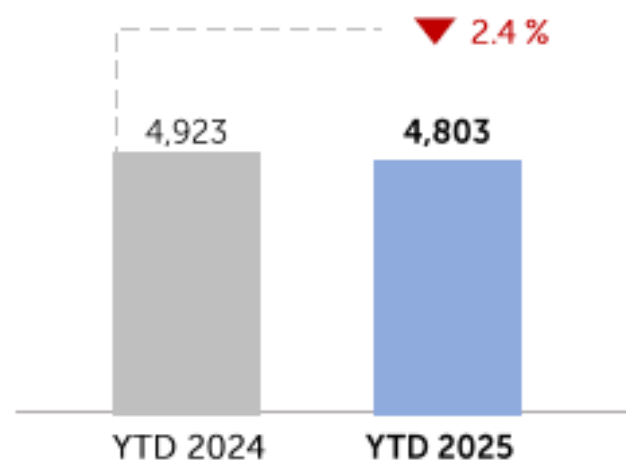
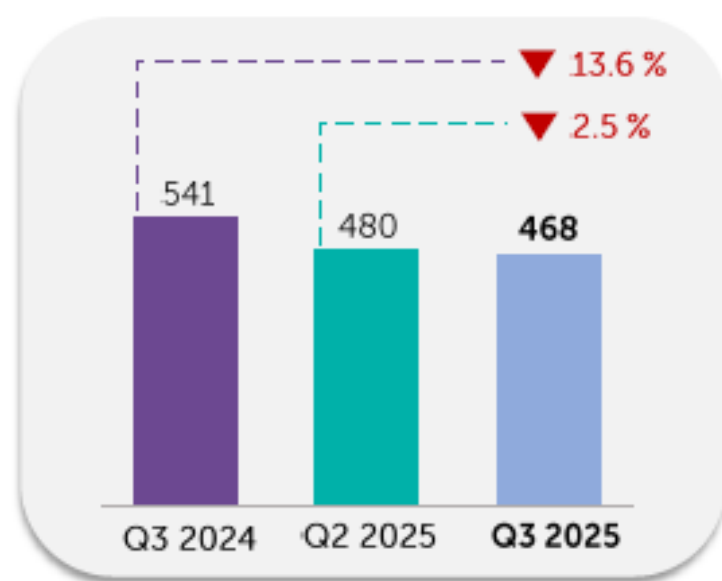
Revenue (RM Mil)



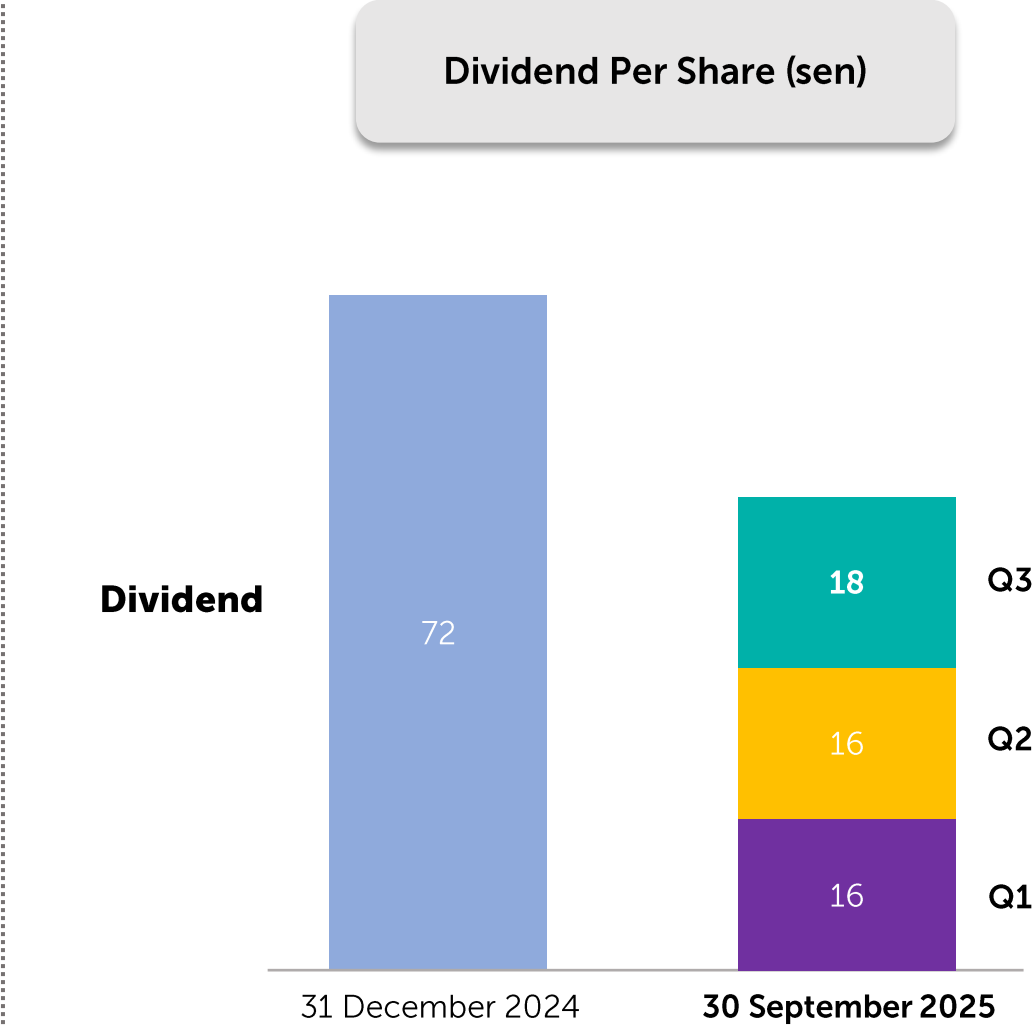
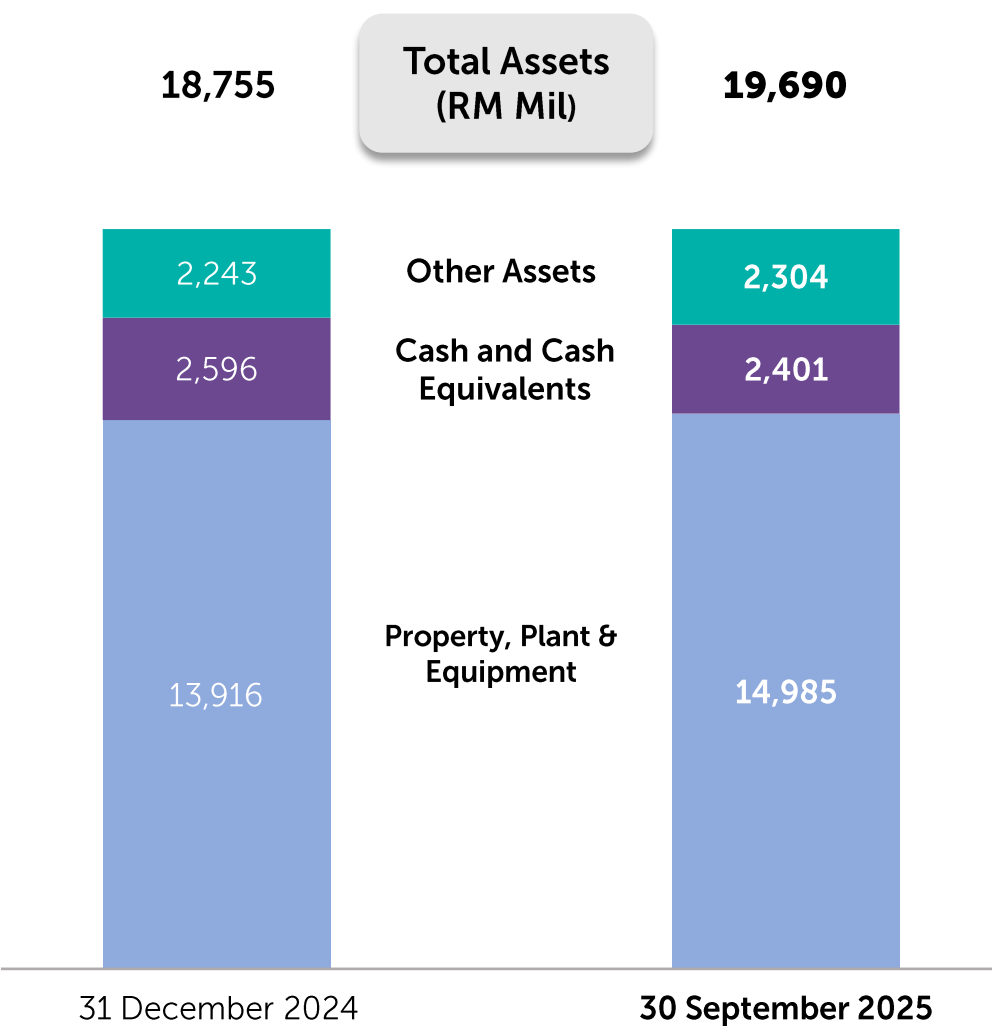
Gross Profit (RM Mil)



Profit After Tax (RM Mil)



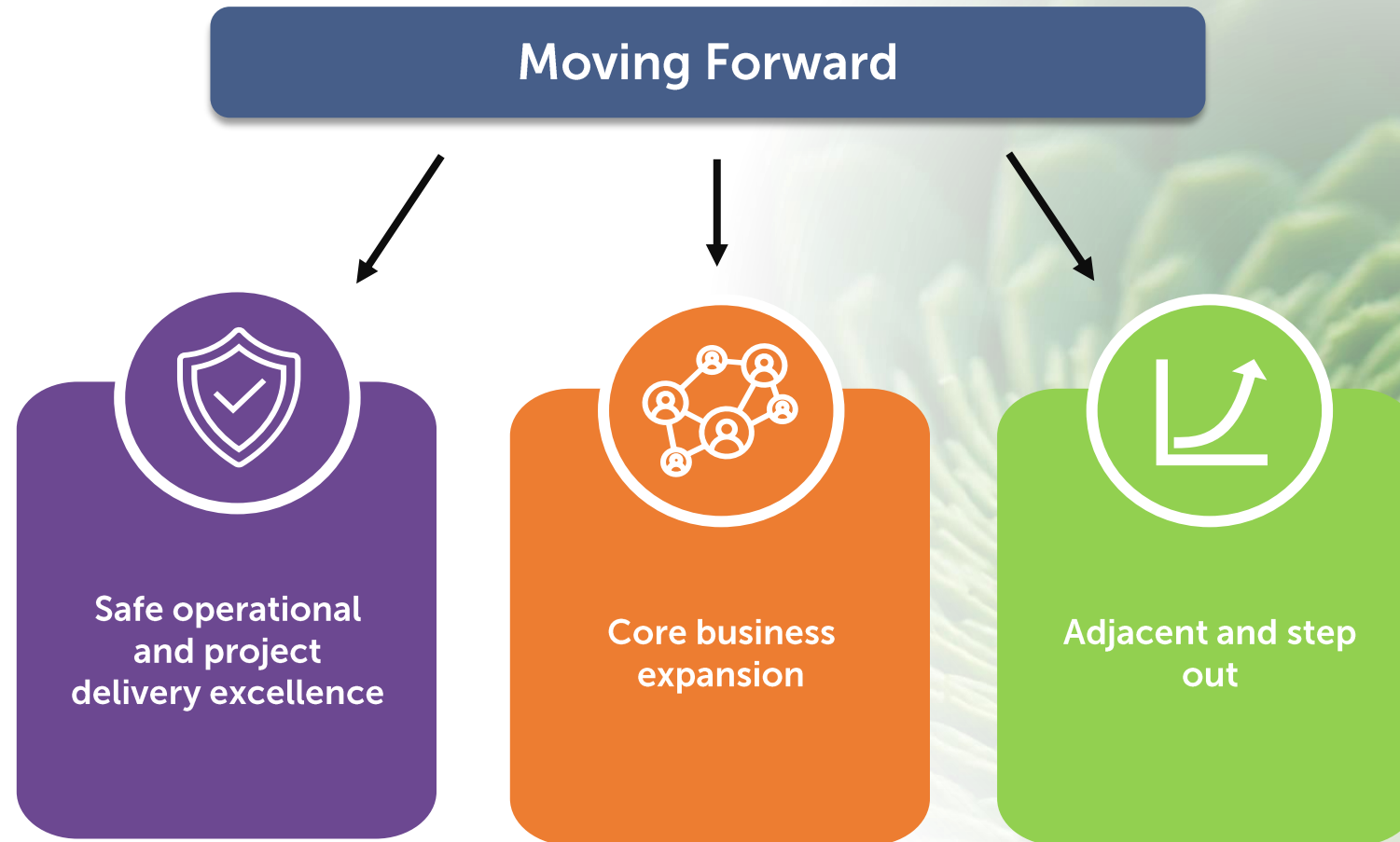
Consistent strong dividend payouts maintained alongside healthy cash reserves to support current operations and future growth initiatives





— MOVING FORWARD

Focused on mitigating emerging and market risks while exploring growth opportunities to deliver long-term, sustainable value to shareholders





— Q&A

Contact Us



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CATALYSING GROWTH

SHAPING TOMORROW

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