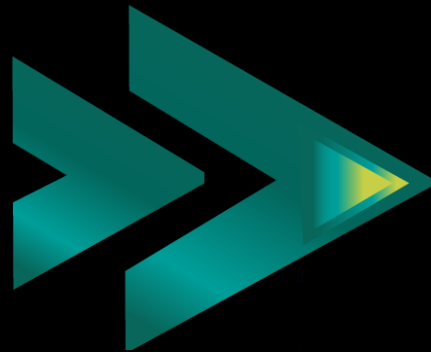




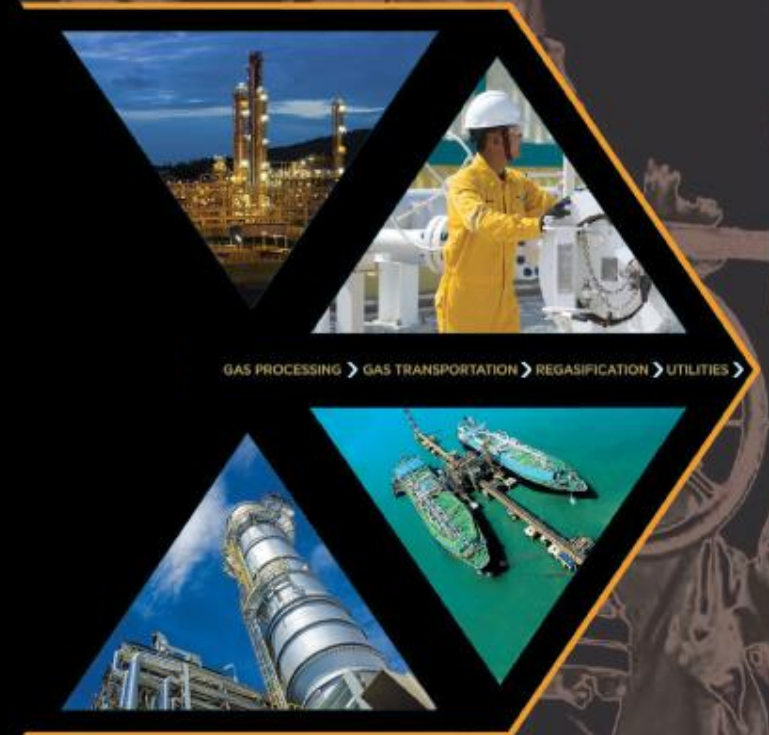
PUSHING FORWARD



PETRONAS GAS BERHAD

36TH ANNUAL GENERAL MEETING

30th April 2019



2018 KEY BUSINESS HIGHLIGHTS





SUSTAINING WORLD CLASS **ASSET PERFORMANCE (>99%)**



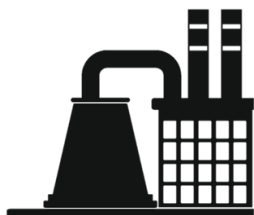
100%

PRODUCT DELIVERY

100%



REGASIFICATION TERMINAL OEE



99.9%

GAS PROCESSING OEE

99.9%



GAS TRANSPORTATION RELIABILITY



NEW ADDITIONS ARE PERFORMING WELL

100% OEE IN FIRST YEAR

RGT
PENGGERANG



**COMMENCED OPERATION
AHEAD OF SCHEDULE**

ASU
PENGGERANG





RESULTING IN A **RECORD YEAR** WITH **OUR BEST** FINANCIAL PERFORMANCE EVER



HIGHEST EVER
REVENUE



RM
5.5
BILLION

2017 RM 4.9 billion

HIGHEST EVER
PAT



RM
1.9
BILLION

2017 RM 1.8 billion

HIGHER
TOTAL ASSET

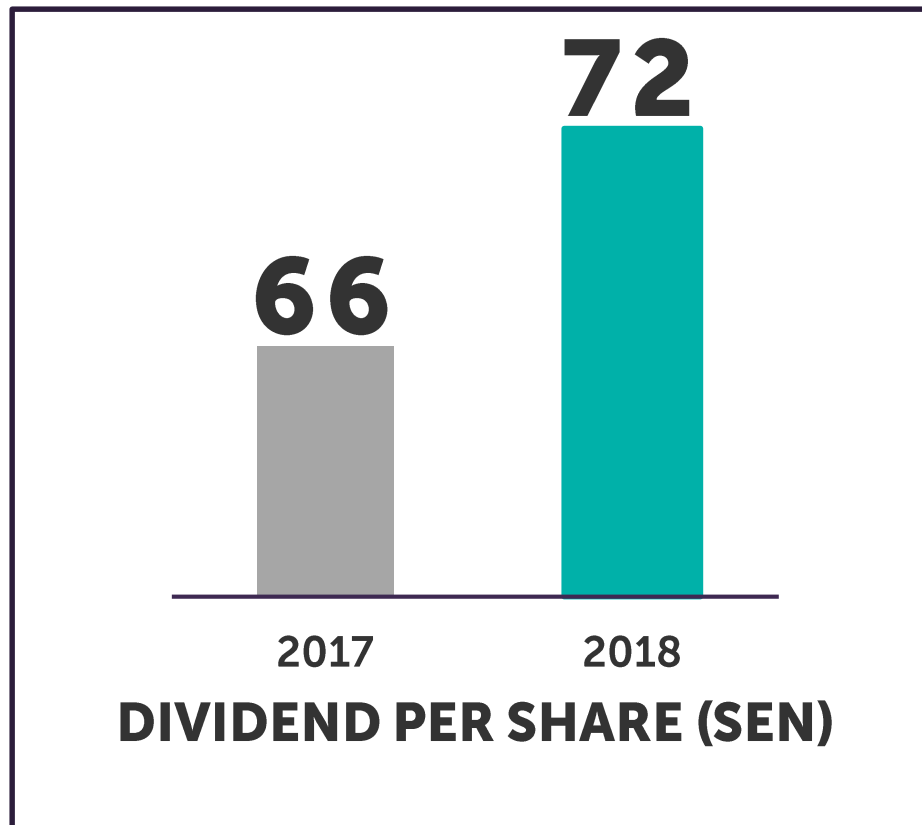


RM
18.4
BILLION

2017 RM 17.6 billion



LEADING TO **THE HIGHEST EVER DIVIDEND** RETURN TO OUR SHAREHOLDERS



**HIGHEST
EVER**
INCREMENT

**HIGHEST
EVER**
DIVIDEND
PAYOUT RATIO

9%

79%

SUSTAINABILITY & ENRICHING LIVES





OUR RESPONSIBILITY TO **ENRICH LIVES FOR A SUSTAINABLE FUTURE**

11%

REDUCTION

**CO2 REDUCTION
THROUGH FLARING**

68%

REDUCTION

**CO2 REDUCTION
THROUGH VENTING**

SUPPORTING MALAYSIA'S COMMITMENT IN REDUCING CARBON EMISSION BY 2030



WHERE **GOOD** FLOURISHES



**SENTUHAN KASIH
ENTREPRENEURSHIP PROGRAM**



**MANGROVE PLANTING
SUNGAI LATOH, JOHOR**



UPSR MOTIVATIONAL CAMP

NACRA 2018

BEST INTEGRATED
REPORTING AWARDS
SILVER
PETRONAS GAS

AWARDS & RECOGNITIONS





OUR EFFORTS HAVE ALSO BEEN WIDELY **RECOGNISED**



4 **GOLDS**



2 **GOLDS**



4 **AWARDS**



3 **AWARDS**



MPC Award



IKM Award



TOP 30 ASEAN CG Award



THE EDGE Award

2019 OUTLOOK





THE MARKET LANDSCAPE HAS CHANGED



REGULATED

UNREGULATED



GAS
TRANSPORTATION



UTILITIES



REGASIFICATION



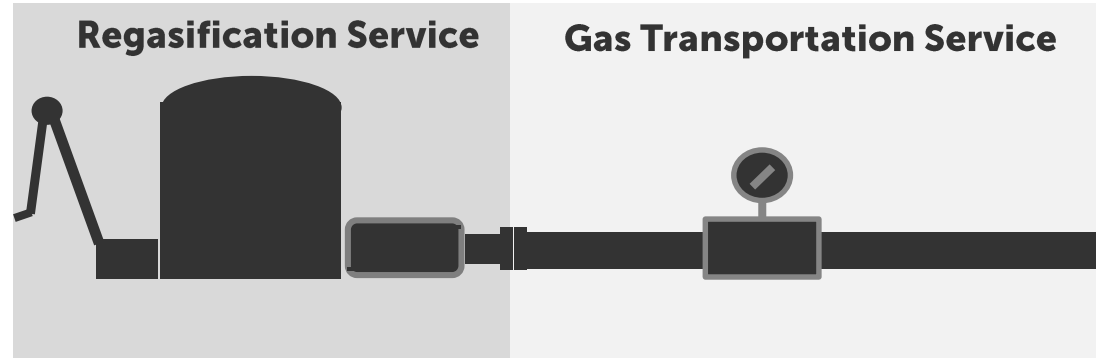
GAS PROCESSING

WE ARE STEPPING UP OUR GAME

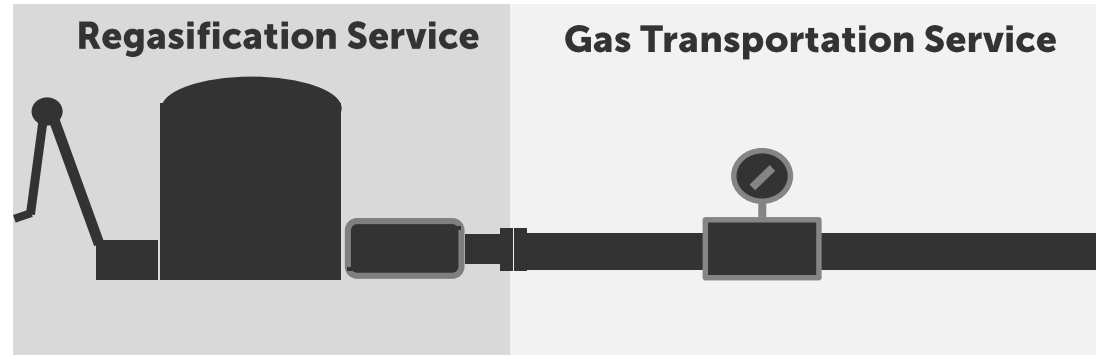
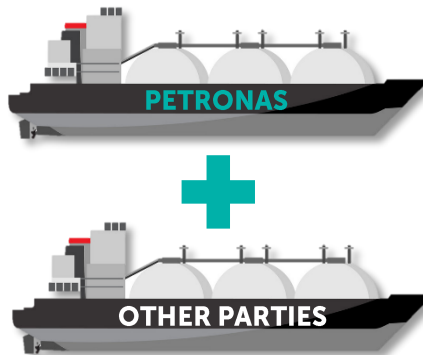


THIRD PARTY ACCESS SYSTEM PROVIDES **MORE OPTIONS** FOR CONSUMERS TO PURCHASE NATURAL GAS

BEFORE TPA



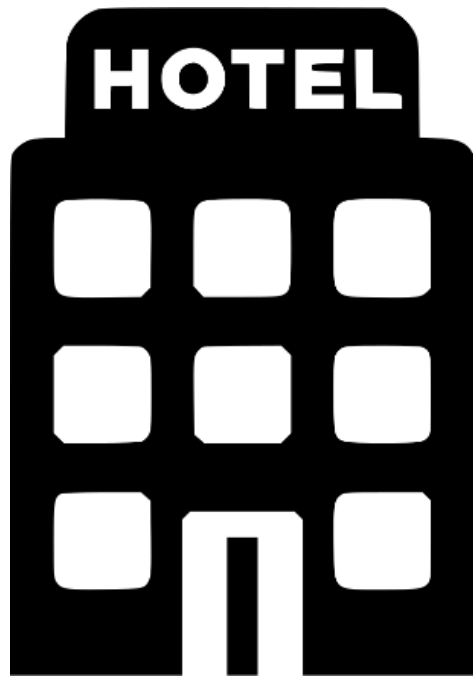
WITH TPA





REGARDLESS OF USAGE, PGB IS **GUARANTEED** BOOKING PAYMENT

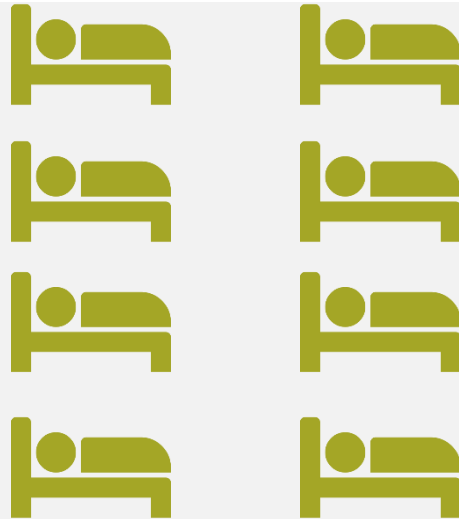
TPA ANALOGY



*assumes 100% booking by PETRONAS

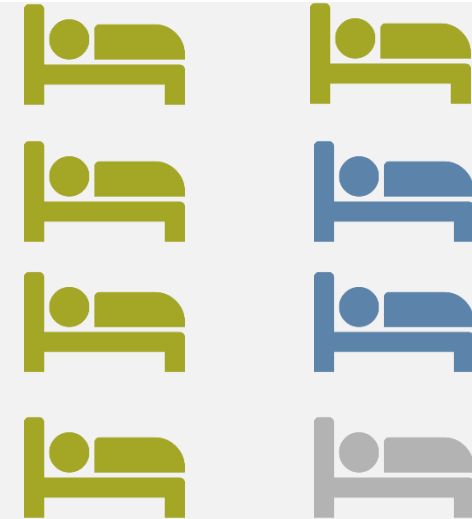
BEFORE TPA

ROOMS ARE STRICTLY
FOR **PETRONAS**
USAGE



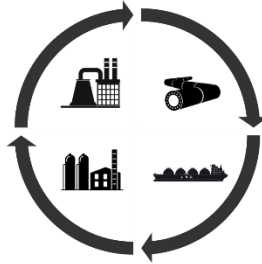
WITH TPA

PETRONAS IS TO
RELEASE **UNUTILISED**
ROOMS TO OTHER
PARTIES





WITH OUR **STRONG FOUNDATIONS**, WE CONTINUE PUSHING FORWARD TO BE AHEAD OF OUR GAME



**INTEGRATED
INFRASTRUCTURES**



**PROVEN
INDUSTRY
TRACK RECORD**



**COST
COMPETITIVE**



**CUSTOMER
FOCUSED
SOLUTIONS**



WE ARE READY TO **ACCELERATE** WITH OUR **NEW GAME PLAN**

301Q99

PUSHING

forward





GROWTH INITIATIVES ARE NOW TAKING SHAPE

NEW SERVICE SEGMENT AT RGT



19 APRIL 2019



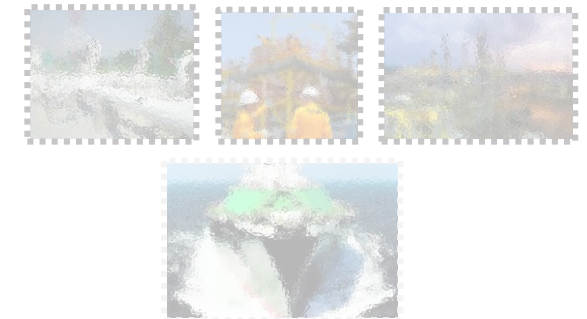
FID IN FEB 2019

SECURED NEW NITROGEN CUSTOMER



26 APRIL 2019

SECURED NEW STEAM CONTRACT



THANK YOU

FOR SUPPORTING OUR JOURNEY

