



PETRONAS

**PUSHING**

**FORWARD**

**ACCELERATING MOMENTUM**

**PETRONAS  
GAS BERHAD**

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**37<sup>th</sup> Annual  
General Meeting**

**25 June 2020**

# Presentation Outline



**2019 Performance**



**Our Response to COVID-19**



**2020 Outlook**

301Q99  
PUSHING  
forward






# 2019 KEY BUSINESS HIGHLIGHTS


# Sustaining World Class Asset Performance (>99%)

**GAS PROCESSING  
OEE**



**99.9%**

**GAS  
TRANSPORTATION  
RELIABILITY**




**99.9%**

**REGASIFICATION  
TERMINAL OEE**



**100%**

**UTILITIES PRODUCT  
DELIVERY**



**99%**

# We expand our utilities business by extension of contracts & capturing new customers

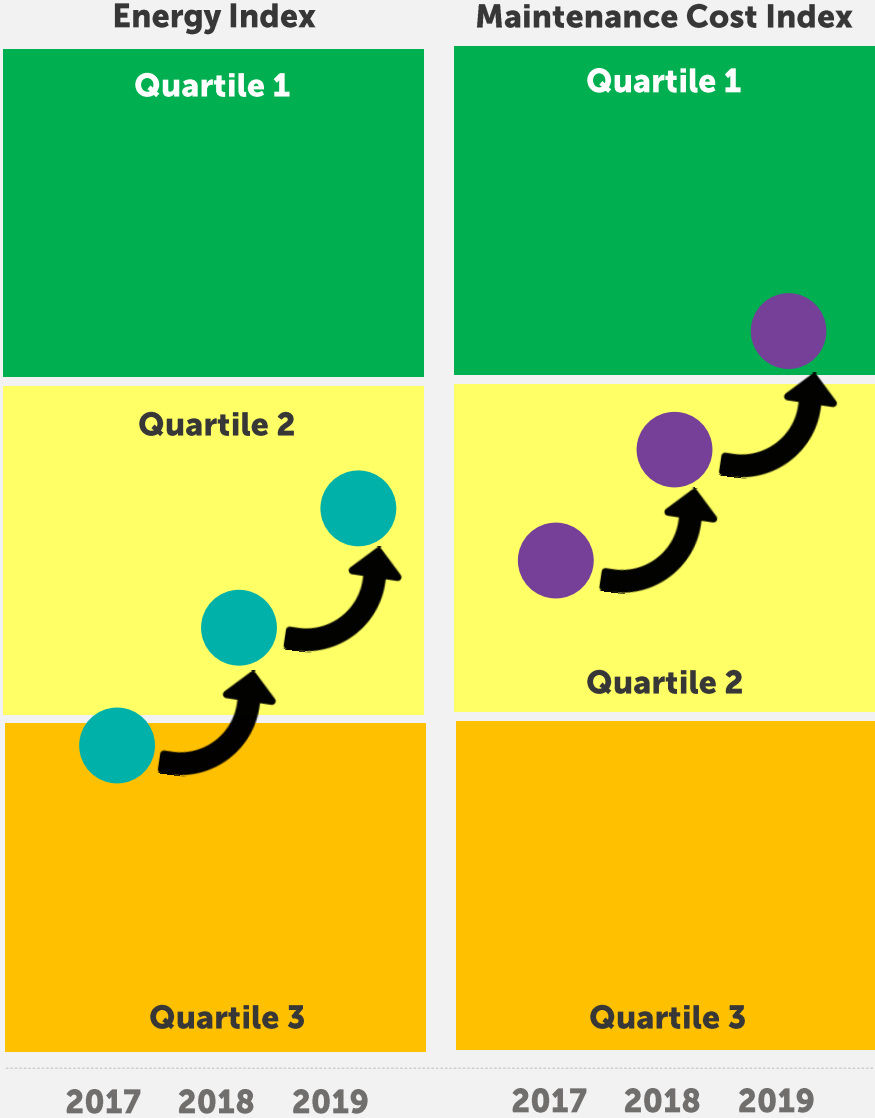


**Secured electricity supply to Kaneka (Malaysia) Sdn Bhd**



**Piping construction for steam supply to Polyplastics Asia Pacific Sdn Bhd**

# We continue to strive operational efficiency towards Quartile 1 World Class Performance



# Contributions from Growth Projects



Gassing Up Cooling Down



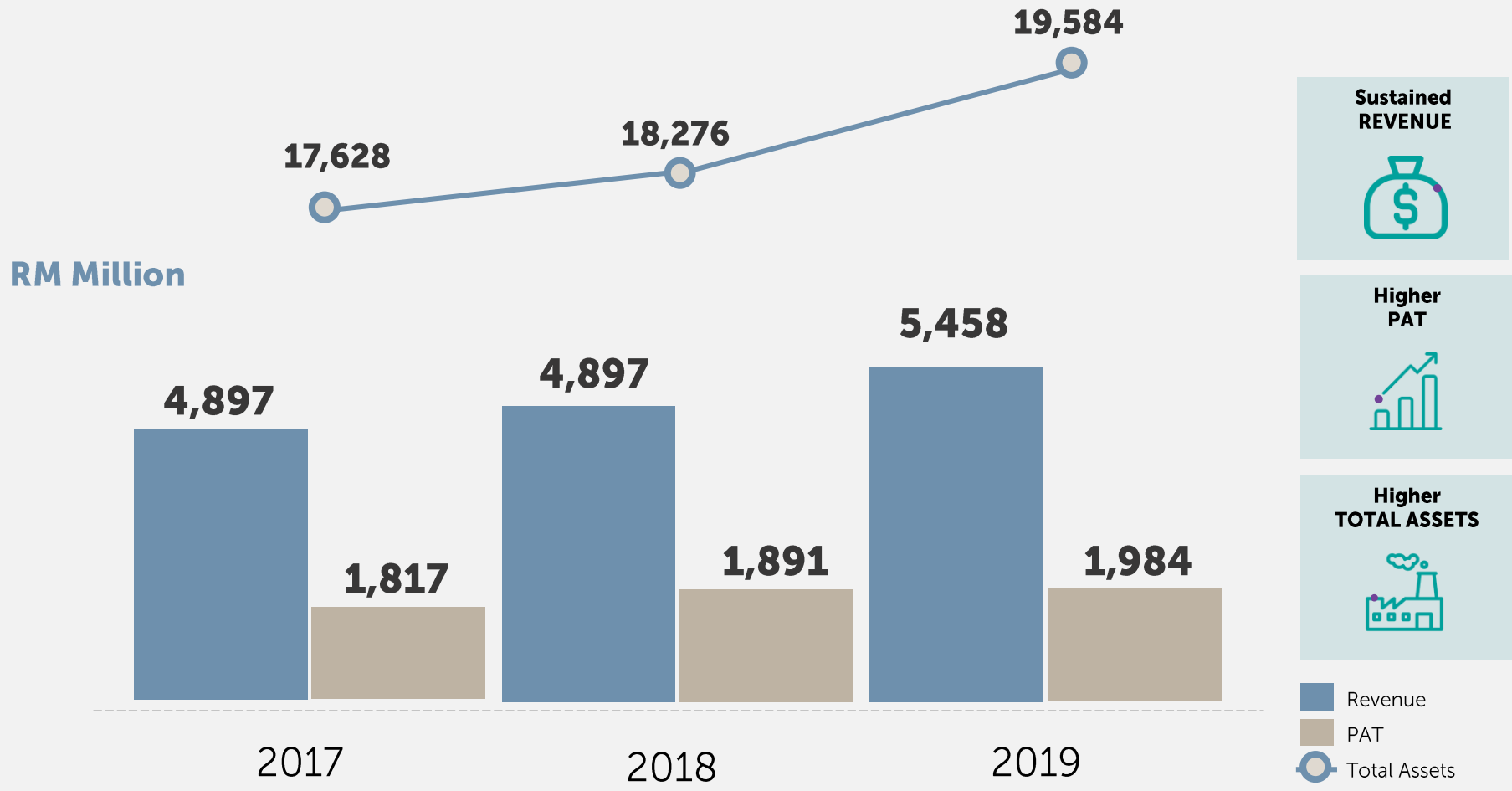
LNG Reloading



TSET Facility Enhancement



# Our financial performance is sustained despite changes in business landscape



RM Million

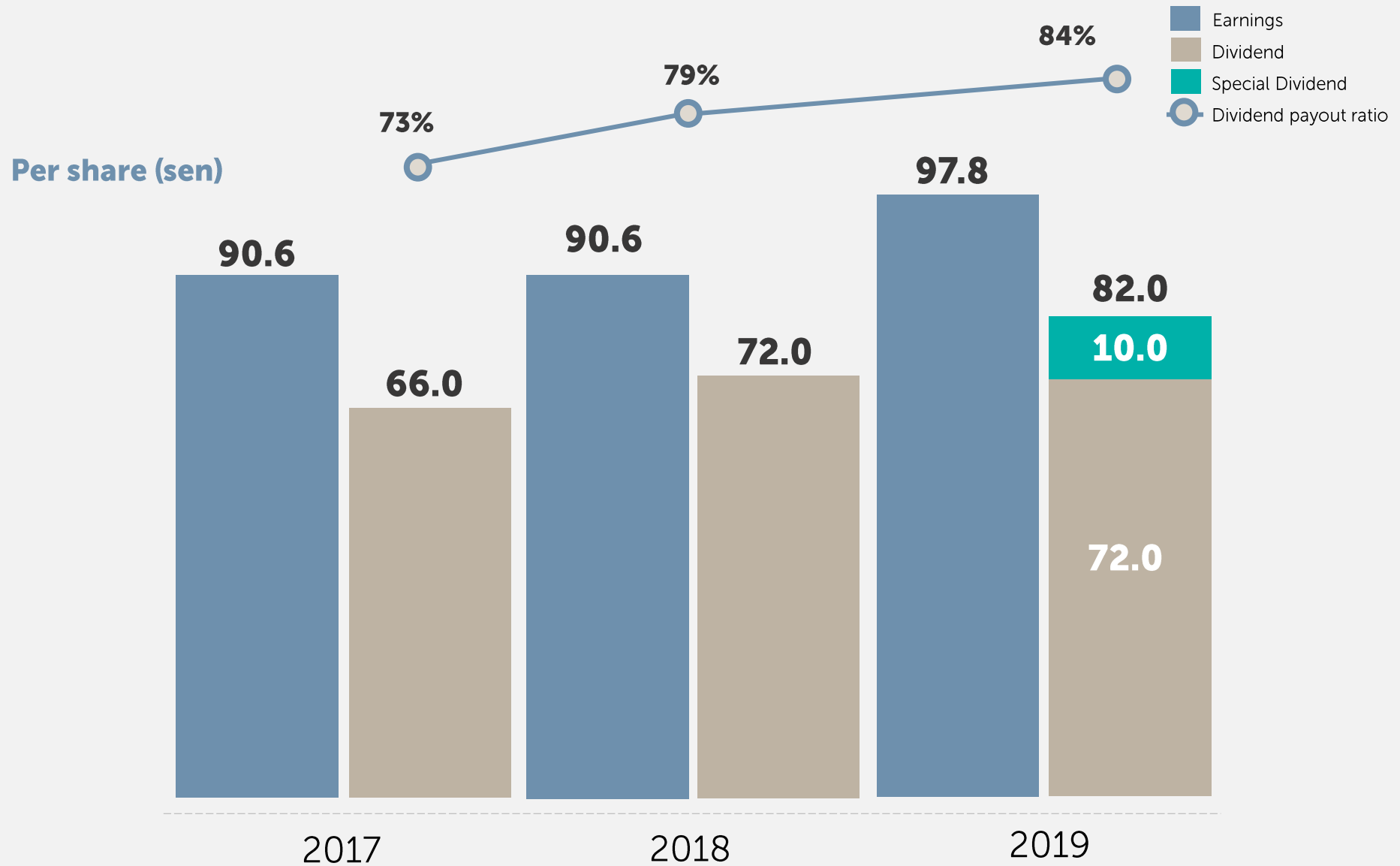
**Sustained REVENUE**

**Higher PAT**

**Higher TOTAL ASSETS**

- Revenue
- PAT
- Total Assets

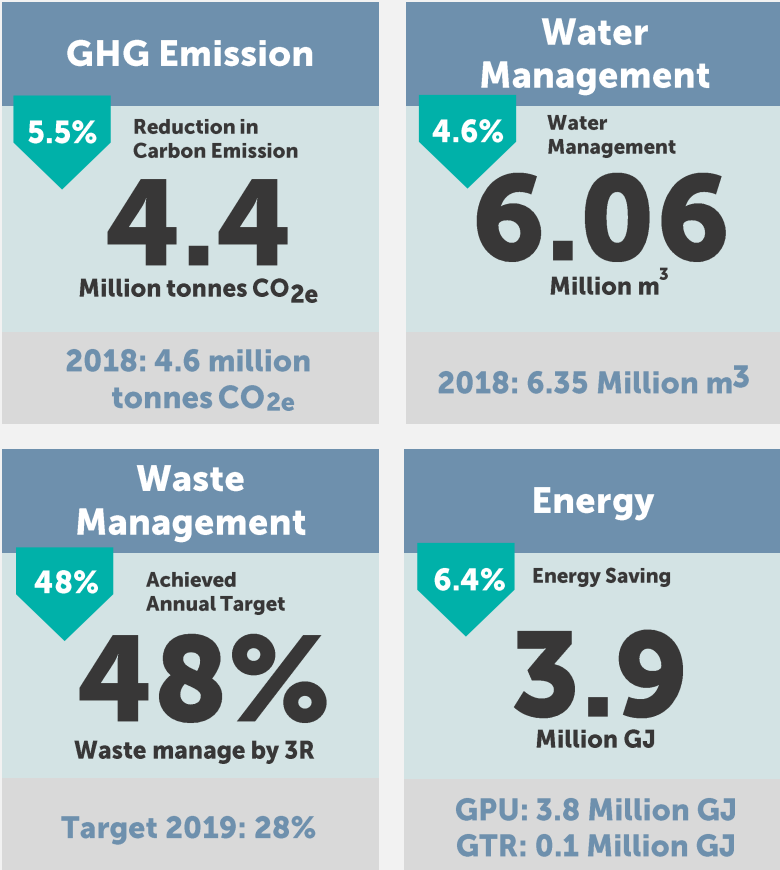
# Leading to the HIGHEST EVER dividend return to shareholders





## SUSTAINABILITY & ENRICHING LIVES

# PGB's increasing commitment and emphasis on sustainability



# PGB's effort towards enriching communities



**PROGRAM SENTUHAN KASIH PETRONAS**



**PROGRAM SENTUHAN KASIH PETRONAS**



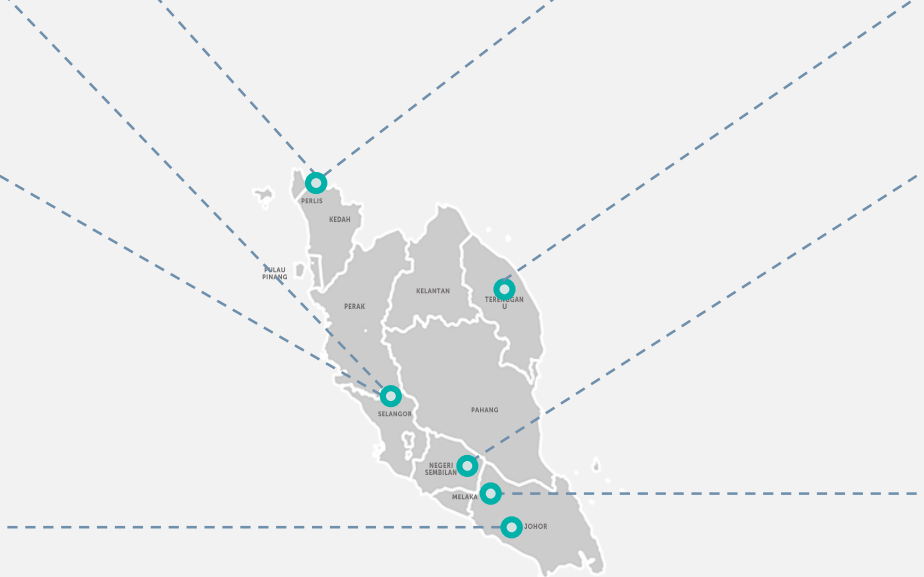
**PROGRAM SENTUHAN ILMU PETRONAS**



**PROGRAM SENTUHAN KASIH PETRONAS**



**PROGRAM SENTUHAN KASIH PETRONAS**



**PROGRAM SENTUHAN ILMU PETRONAS**



**PROGRAM SENTUHAN ALAM PETRONAS**



**PROGRAM SENTUHAN ILMU PETRONAS**



## AWARDS & RECOGNITIONS

Our achievements are also being recognised through multiple awards received internationally and domestically

# 18 AWARDS

**3**



**International Awards**

**1**



**Environment Award**

**2**



**Corporate Governance Awards**

**12**



**Safety Awards**



**OSH CEO (PRIVATE SECTOR) AWARD**



**Menyinari hidupmu  
dengan aliran gas  
yang berterusan**



# **Our Response to COVID-19**



# We continued to serve the nation in a **SAFE** and **SECURED** manner during these unprecedented times



**Work from Home**



**50% Manning**



**Temperature & health screening**



**Defer plant turnaround**



**Collaboration with stakeholders**



**Uninterrupted gas supply**

# Support to the frontliners and communities during COVID-19

 **Essential food items to 700 B40 families**



 **PPE, face shields & masks to Southern Region front-liners**



 **Voluntary Staff Contribution of RM 6.4 mil to Tabung COVID-19\***



 **RM 20 mil medical equipment & supplies\***



\*Total PETRONAS contribution



# 2020 OUTLOOK

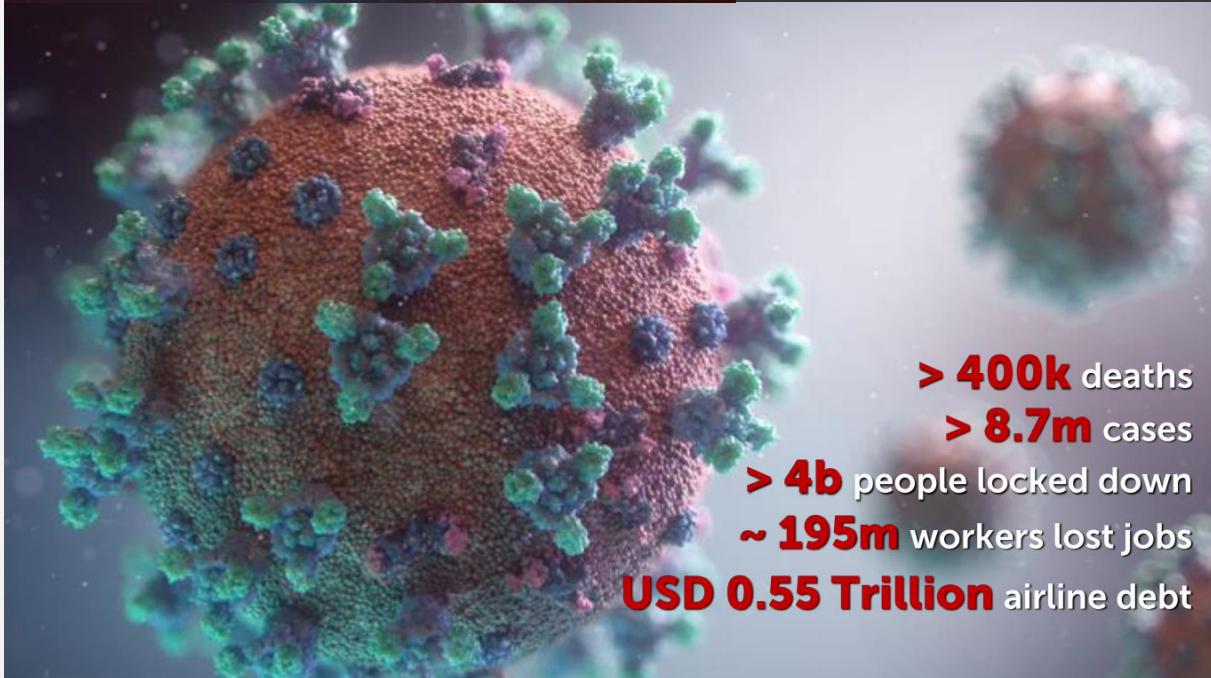
# External Environment



**80%**  
Dated Brent nosedived in April

**<USD 2 / mmbtu**  
Record low LNG spot prices

**~15%**  
Domestic gas demand reduction



**> 400k** deaths

**> 8.7m** cases

**> 4b** people locked down

**~ 195m** workers lost jobs

**USD 0.55 Trillion** airline debt

# We continue to accelerate our momentum for 2020 and beyond



**New Nitrogen Unit**



**LNG Bunkering**



**LNG Trucking**



**New Pipeline infrastructure**



**Energy and Utilities Partner for Industrial Park**



**MESI 2.0 – New Market for electricity and COGEN Business**



**THANK YOU**  
**FOR SUPPORTING**  
**OUR JOURNEY**

