



PETRONAS

PETRONAS Gas Berhad

38th Annual General Meeting

Pushing Forward - Shaping The New Norm

20 April 2021



2020 Performance



The New Norm



2021 Outlook



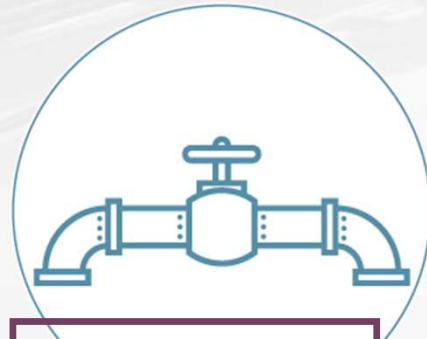
2020 KEY BUSINESS HIGHLIGHTS

Sustaining World Class Asset Performance (>99%)



GAS PROCESSING
PRODUCT DELIVERY
RELIABILITY

100%



GAS TRANSMISSION
PRODUCT DELIVERY
RELIABILITY

100%



REGASIFICATION
TERMINAL
PRODUCT DELIVERY
RELIABILITY

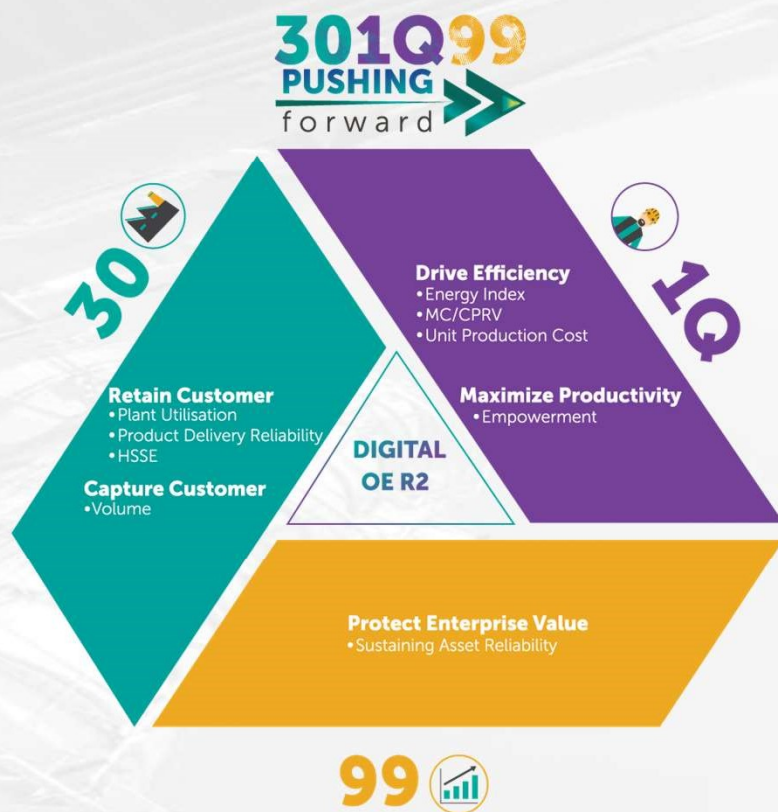
100%



UTILITIES
PRODUCT DELIVERY
RELIABILITY

100%

PGB Game Plan 301Q99 Pushing Forward is progressing well and contributing positively to the bottom line



30

- ✓ 100% UG steam utilization after commencement of steam supply to Polyplastic Asia in Nov'20
- ✓ Project power supply to new customer progress is on track.

Note: Completed 100% as of Apr'21

1Q

- ✓ **Energy Index**
Top quartile performance in EI (97%)
- ✓ **MC/CPRV**
Top quartile performance in Maintenance Cost Index (MC/CPRV ratio of 1.4%)

99

- ✓ PGB Overall Asset reliability sustains at **99.1%**
- ✓ Achieved highest Performance Based Structure (PBS) incentive for ethane delivery

Contributions from Growth Projects



LNG Truck Loading Facility



LNG Reloading Facility

**NEW
REVENUE
STREAMS**

**FID
PROJECTS**



**Additional compressors at
Segamat Compressor Station**

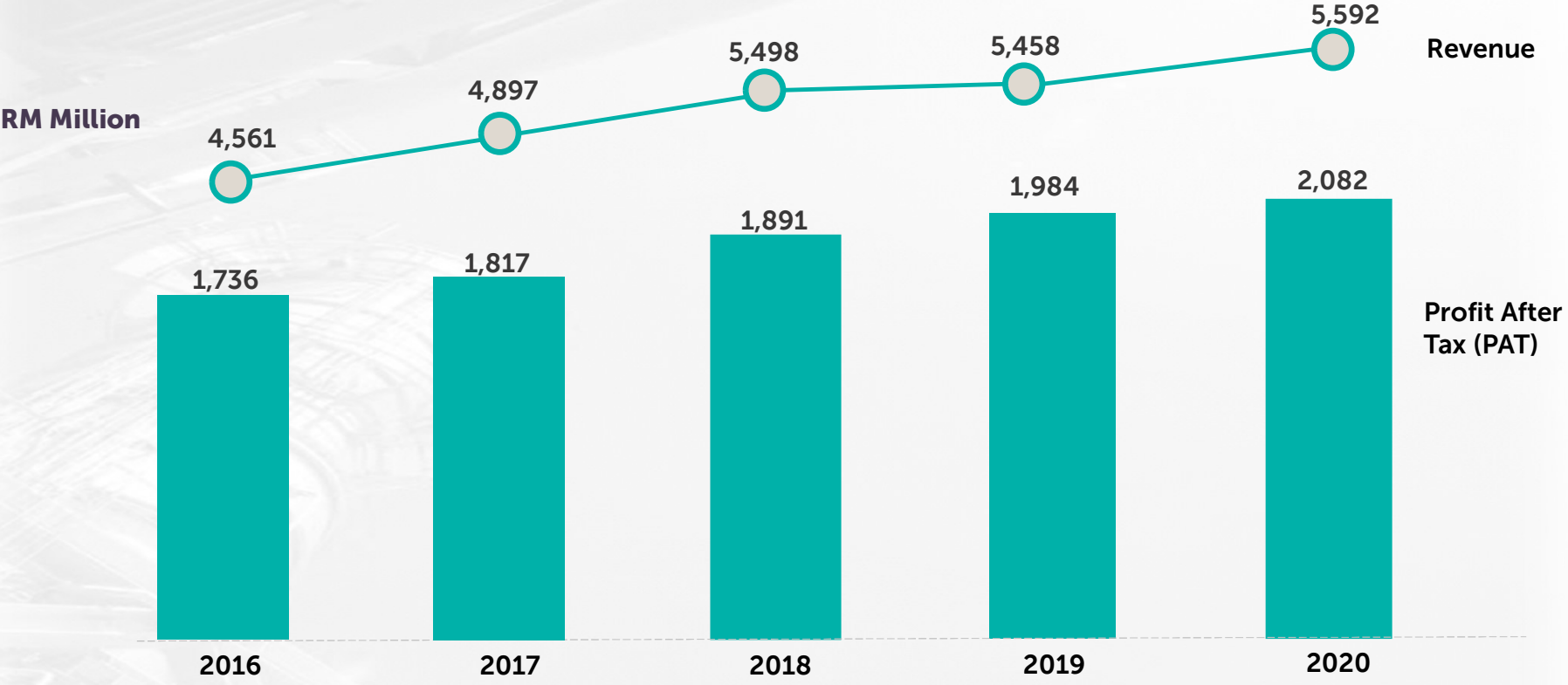


**42km Lateral Gas Pipeline to
Pulau Indah**



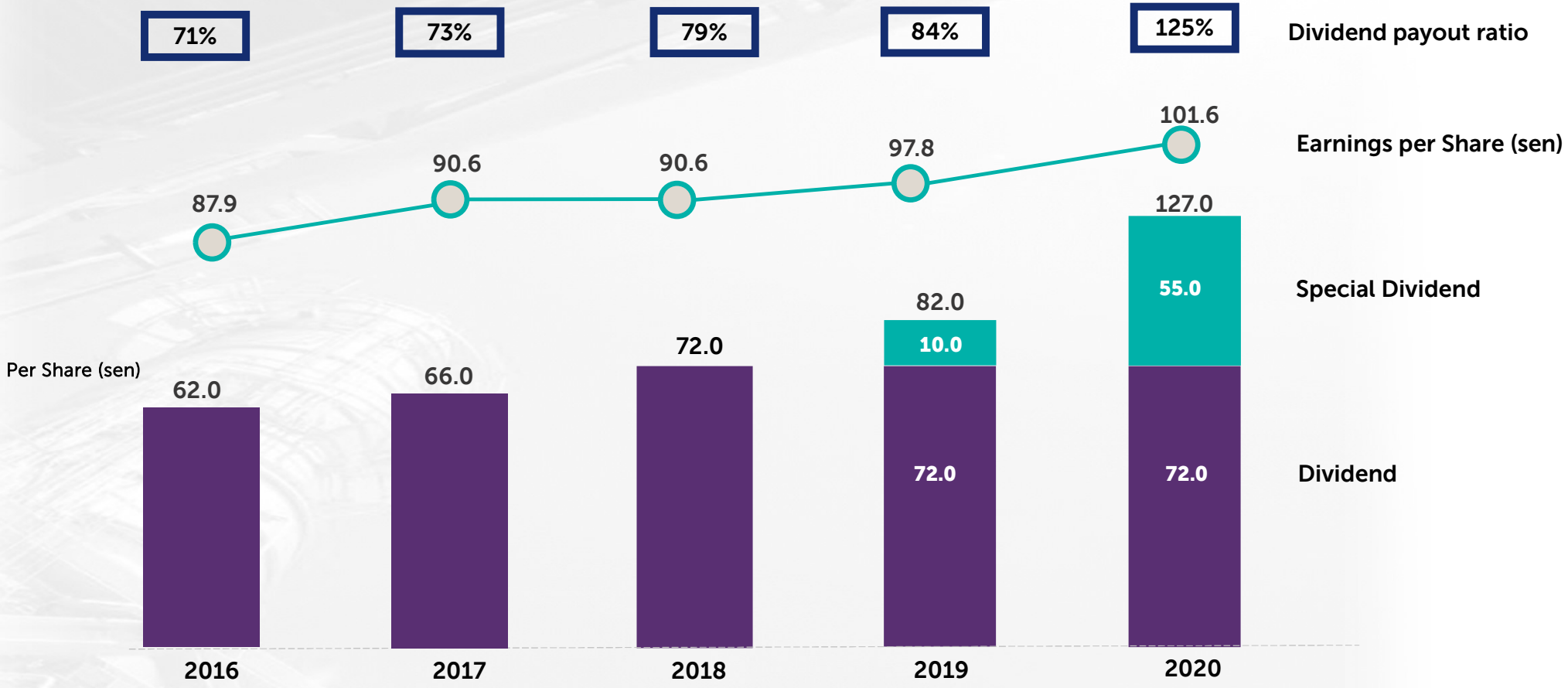
Oxygen Backup Facility

Highest profits on sustained revenue and robust asset base



PGB TOTAL ASSETS
RM18,345 Million

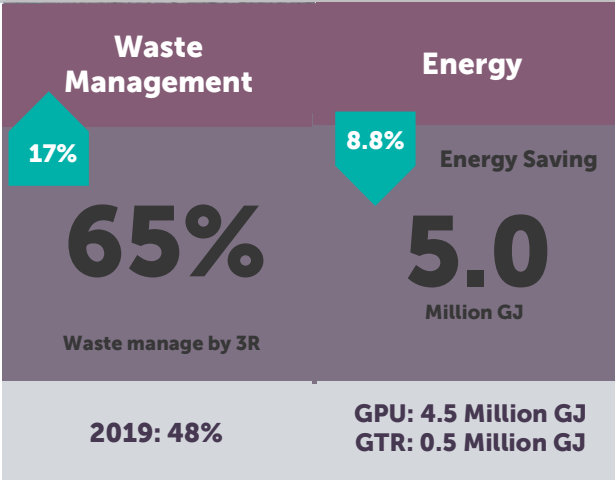
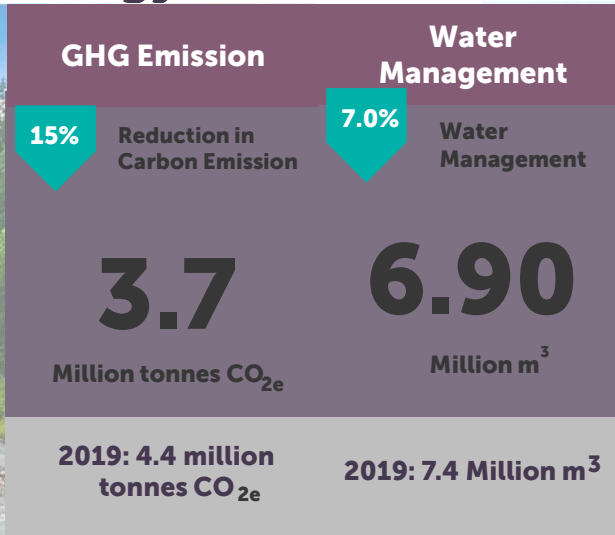
Highest total dividend paid for FY2020





**SUSTAINABILITY &
ENRICHING LIVES**

We continue coordinating our efforts towards global sustainability agenda through our sustainable strategy



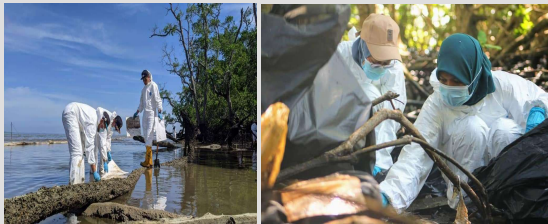
PGB's efforts towards enriching communities



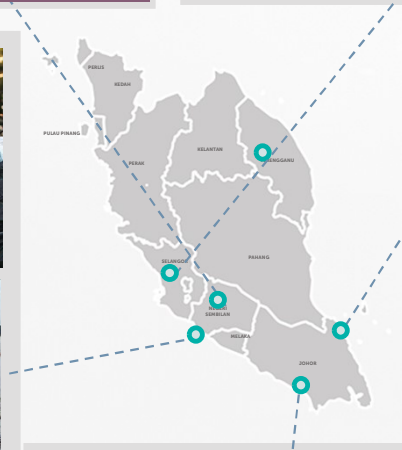
PROGRAM SENTUHAN KASIH PETRONAS
Chinese New Year



PROGRAM SENTUHAN KASIH PETRONAS
Deepavali



Beach Cleaning
Oil Spill in Tg Tuan, Port Dickson



PROGRAM SENTUHAN
ALAM PETRONAS



Covid-19 Contribution to Frontliners





AWARDS & RECOGNITIONS

Our efforts in multiple categories are recognized both nationally and internationally through multiple awards received



International Awards

National Awards

5

HSSE

13

10

Innovation & Improvement

6

6

Corporate Governance





THE NEW NORM



Our staff's safety and well-being remains the top priority while we continue to serve the nation



Work from Home



Strict Adherence to SOP



Remote Operation Centre (ROC)



GPU Technical Centre (GTC)



2021 OUTLOOK

Three strategic focus moving forward

01

Operate safely, reliably and efficiently to **maximise incentives and product delivery reliability**

02

Pursue **new sales to maximize asset utilization** & secure favorable terms for RP2 and beyond

03

Explore growth opportunities leveraging on existing competencies and new areas



Our growth focus areas

A circular graphic with a blue sky background. The bottom half shows an industrial facility with various structures and pipes. A dark purple rectangular box is overlaid on the bottom half of the circle.

**Integrated Solution for
power and utilities in
new industrial parks**

A circular graphic with a blue sky background. The bottom half shows several high-voltage power transmission towers against a sunset sky. A dark purple rectangular box is overlaid on the bottom half of the circle.

**Power Generation &
Regasification Terminal
– Malaysia & Regional**

A circular graphic with a sunset background. The bottom half shows a close-up of industrial pipes and machinery. A dark purple rectangular box is overlaid on the bottom half of the circle.

Step Out

[orient]

PETRONAS **Passionate about Progress**