



PETRONAS

## **US\$600,000,000 2.112% Guaranteed Notes due 2028 issued by PETRONAS Energy Canada Ltd. under the U.S.\$15,000,000,000 Global Medium Term Note Program of PETRONAS Capital Limited and PETRONAS Energy Canada Ltd. (the “Program”) – Offering Circular and Pricing Supplement**

In connection with the listing on The Stock Exchange of Hong Kong Limited (“Hong Kong Stock Exchange”) on March 24, 2021 of the US\$600,000,000 2.112% Guaranteed Notes due 2028 issued by PETRONAS Energy Canada Ltd. under the Program and guaranteed by Petroliam Nasional Berhad (PETRONAS), an announcement was made on the Hong Kong Stock Exchange which is available at:

<https://www1.hkexnews.hk/listedco/listconews/sehk/2021/0324/2021032400325.pdf>

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