



PETRONAS

US\$1,250,000,000 2.480% Guaranteed Notes due 2032 and US\$1,750,000,000 3.404% Guaranteed Notes due 2061 issued by PETRONAS Capital Limited under the U.S.\$15,000,000,000 Global Medium Term Note Program of PETRONAS Capital Limited and PETRONAS Energy Canada Ltd. (the “Program”) – Offering Circular and Pricing Supplement

In connection with the listing on The Stock Exchange of Hong Kong Limited (“Hong Kong Stock Exchange”) on April 29, 2021 of the US\$1,250,000,000 2.480% Guaranteed Notes due 2032 and US\$1,750,000,000 3.404% Guaranteed Notes due 2061 issued by PETRONAS Capital Limited under the Program and guaranteed by Petroliam Nasional Berhad (PETRONAS), an announcement was made on the Hong Kong Stock Exchange which is available at:

<https://www1.hkexnews.hk/listedco/listconews/sehk/2021/0429/2021042900409.pdf>

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